

California Land Surveyors Association

2520 Venture Oaks Way, Suite 150, Sacramento, CA 95833

Telephone: 916.239.4083 FAX: 926.924.7323

Agenda

BOARD OF DIRECTORS MEETING to be held, **10:30 AM**, Saturday, July 29, 2023 via Zoom and in person at the Holiday Inn Oakland Airport, 77 Hegenberger Road, Oakland CA 94621.

- I. Call To Order
 - a. Roll Call – Introduction of Board Members Present
 - b. Introduction of Guests
- II. Pledge of Allegiance
 - a. Moment of Silence in Honor of Surveyors Who Have Passed
- III. Approval of Agenda
- IV. Approval of Minutes
 - a. April 29, 2023 Board of Directors Meeting (Page 3)
- V. Officers and Committee Reports
 - a. President’s Report – Kevin Hills
 - b. President Elect’s Report – Kevin Nehring
 - c. Secretary’s Report – Joseph Padilla
 - i. Report on Executive Committee Meeting(s)/Actions
 - d. Treasurer’s Report – Kristie Achee
 - i. June 2023 Financial Statements (Page 12)
 - e. Immediate Past President’s Report – Warren Smith (Page 15)
 - f. Executive Director’s Report – Kim Oreno (Page 16)
 - i. ACTION ITEM – 2023 Industry Survey
- VI. Division/Committee Reports
 - a. Administrative Division (Division Coordinator: Immediate Past President)
 - i. Awards Committee – Warren Smith, Chair
 - ii. Bylaws Committee – Tom Herrin, Chair
 - iii. Policy & Procedure Committee – Joseph Padilla, Chair
 - iv. Past Presidents Advisory Committee – Warren Smith, Chair
 - v. Nomination Committee – Warren Smith, Chair
 - b. Education Division (Division Coordinator: Secretary)
 - i. Education Committee – Kimberley Holtz, Chair
 1. Trig*Star Report – Sherry Toutges (Page 19)
 - ii. Education Foundation – Keith Spencer, Chair
 1. June 2023 Financial Reports (Page 21)
 - iii. Continuing Education Committee – Landon Blake, Chair
 - iv. 2024 Conference Committee – Richard Maher, Chair
 1. ACTION: Future Conference Plans (Page 23)
 - v. OIT Liaison – Michael Pulley, Liaison
 - vi. Public Awareness Committee – Jay Wright, Chair
 - vii. Advanced Technology – Michael LaFontaine, Chair (Page 24)
 1. ACTION: ESRI PROPOSAL
 - viii. Leadership Academy – Connie Barrett, Chair
 - c. Legislative Committee (Division Coordinator: President Elect)
 - i. Legislative Committee – Michael Butcher, Chair (Page 25)
 1. ACTION: Section 8771 of PLS Act Draft Language
 - ii. Surveyor Coalition Ad Hoc Committee – David Woolley, Chair
 - iii. Professional Practices Committee – Roger Hanlin, Chair (Page 47)
 - iv. Monument Conservation Committee – Michael Mueller, Chair
 - v. Liaison with BPELSG – Rob McMillan, Liaison
 - vi. NCEES-POLC – Rob McMillan, Liaison
 - vii. WFPS – Ray Mathe & Joseph Padilla, Delegates

- viii. CalTrans Liaison – Caleb McCallister, Liaison
- ix. CSRC Liaison – Michael McGee, Liaison
- x. CEAC Liaison – Ian Wilson, Liaison
- xi. ACEC Liaison – Landon Blake, Liaison
- xii. LCSO Liaison – Chu Kow, Liaison (Page 50)
- d. Membership Division (Division Coordinator: Treasurer)
 - i. Membership Committee – Bill Hofferber, Chair (Page 51)
 - ii. NSPS – Paul Goebel, Director
 - iii. Boy & Girl Scouts of America Committee – Bryan Mundia & Kim Holtz, Co-Chairs
 - iv. Cal Surveyor – Vacant, Editor
 - v. Diversity – Annette Hovorka, Chair (Page 52)
 - vi. Young Surveyors Network – Adrian Aguirre, Chair (Page 53)
- e. President’s Special Committees
 - i. Special Committee: QBS – David Woolley, Chair
 - ii. Special Committee: QBS Employee Qualifications, David Woolley, Chair
- f. Chapter Reports
 - CHAPTER DIVISION ONE – President Kevin Hills
 - i. Channel Islands Chapter
 - ii. Gold Country Chapter (Page 54)
 - iii. San Diego Chapter
 - iv. Sonoma County Chapter
 - CHAPTER DIVISION TWO – President-Elect Kevin Nehring
 - v. Bakersfield Chapter (Page 55)
 - vi. Marin Chapter (Page 57)
 - vii. Orange County Chapter (Page 59)
 - viii. San Francisco Chapter (Page 61)
 - CHAPTER DIVISION THREE – Secretary Joseph Padilla
 - ix. Los Angeles Chapter
 - x. San Joaquin Valley Chapter (Page 62)
 - xi. Central Coast Chapter
 - xii. Desert Chapter
 - CHAPTER DIVISION FOUR – Treasurer Kristie Achee
 - xiii. Cascade Chapter
 - xiv. Monterey Bay Chapter (Page 64)
 - xv. Riverside/San Bernardino Chapter
 - xvi. Santa Clara/San Mateo Chapter (Page 65)
 - CHAPTER DIVISION FIVE – Immediate Past President Warren Smith
 - xvii. Central Valley Chapter
 - xviii. East Bay Chapter
 - xix. Humboldt Chapter
 - xx. Sacramento Chapter
 - STUDENT CHAPTERSCSU Fresno
 - i. CSU Monterey Bay (Achee)
 - ii. CSU Fresno (Nehring)
 - iii. CSU Pomona (Smith)
 - iv. Santiago Canyon (Hills)
 - v. East LA College (Padilla)
- VII. Resolutions
- VIII. Old Business
- IX. New Business
- X. Next Board Meeting
July 29, 2023 at the Holiday Inn Oakland Airport
- XI. Adjournment

Only those items of business that are included with the agenda & page may be acted upon at this meeting. Any other information or material given at this meeting, whether written or oral will be considered informational, unless procedures of Robert’s Rules of Order or Resolution 2018-08, whichever applicable, is invoked.

CALIFORNIA LAND SURVEYORS ASSOCIATION

2520 Venture Oaks Way, Suite 150, Sacramento, CA 95833
Telephone: 916-239-4083 FAX: 916-924-7323
clsa@californiasurveyors.org

MINUTES

CLSA BOARD OF DIRECTORS MEETING held Saturday, April 29, 2023 via Zoom.

CALL TO ORDER

President Kevin Hills called the meeting to order at 8:31 AM.

ROLL CALL

Kevin Hills, President
Kevin Nehring, President-Elect
Joseph Padilla, Secretary
Kristie Achee, Treasurer
Warren Smith, Immediate Past President
Michael Pulley, Member at Large (Humboldt Chapter)
David Woolley, Member at Large (Orange County)
Kim Oreno, Executive Director

DIRECTORS

Bakersfield	Jeffrey Gutierrez
Cascade	Jesse Lenaker
	Joan Carr
Central Coast	Marco Castaneda
	Joseph Morris
Central Valley	n/a
Channel Islands	Debbie Naves
	William Froman
Desert	Douglas Redlin
	Timothy Reilly
East Bay	n/a
Gold Country	Dirk de Valk
Humboldt	Michael Pulley
Los Angeles	Buck Rogers
	Richard Snedaker
	Chris Jones
Marin	Dominic Sanfilippo
Monterey Bay	Kathy Nitayangkul
	Lynn Kovach
Orange County	Connie Barrett
	Patrick Earl
	Rich Maher
	Kurt Troxell
	David Woolley

Riverside/San Bernardino	Ron Banuelos
Sacramento	n/a
San Diego	Dirk Nasland
	James Nicolau
San Francisco	Robert Hanley
San Joaquin	Jason Camit
Santa Clara/San Mateo	Paul Lamoreaux
	Jay Wright
Sonoma	Michael Mueller

GUESTS

Bryan Mundia
Keith Spencer
Adrian Aguirre
Sherry Toutges
Steve Martin
Caleb Mccallister
Kim Holtz
Mike Belote, California Advocates
Anthony Molina, California Advocates

PLEDGE OF ALLEGIANCE

The Pledge of Allegiance was led by Kevin Nehring.

RECOGNITION OF SURVEYORS PASSED SINCE LAST MEETING

A moment of silence was held for Raymond Dial, PLS 7341, John Richard Dawson, PLS 3547, Daniel Radman, PLS 3521 and Gordan D. Edwards, PLS 6678.

APPROVAL OF AGENDA

The agenda was approved as presented.

APPROVAL OF MINUTES

The February 4, 2023 meeting minutes were approved as presented.

PRESIDENT'S REPORT

A written report was included in the agenda. Kevin Hills

MOVED and SECONDED to approve the BPELSG re-appointment letter of support request from Michael Hartley. MOTION CARRIED.

PRESIDENT ELECT'S REPORT

A written report was included in the agenda.

SECRETARY'S REPORT

Joseph Padilla indicated he had nothing further to add.

TREASURER'S REPORT

The financial reports were included in the agenda packet. Kristie Achee reminded everyone of the travel reimbursement policy.

IMMEDIATE PAST PRESIDENT'S REPORT

A written report was included in the agenda packet. Warren Smith encouraged chapters to participate in the annual awards program and noted that submissions are accepted all year.

EXECUTIVE DIRECTOR'S REPORT

The report was included in the agenda packet. Kim Oreno encouraged all chapters to submit their events to the CLSA website calendar using their admin access through their member profile.

BYLAWS COMMITTEE REPORT

No written report.

POLICY AND PROCEDURES COMMITTEE REPORT

Written report included in agenda packet.

PAST PRESIDENT'S ADVISORY COMMITTEE

Warren Smith provided a summary of the Past Presidents Breakfast that took place at the conference last month. The Past Presidents indicated that they are available to assist CLSA as needed.

NOMINATING COMMITTEE REPORT

Written report included in the agenda. The 2024 proposed slate was presented as follows: President Elect, Joe Padilla; Secretary, Kristie Achee; Treasurer, Michael Pulley.

EDUCATION COMMITTEE REPORT

No report.

EDUCATION FOUNDATION REPORT

Keith Spencer provided a verbal report. The Education Foundation has been meeting with Fresno State regarding the endowment fund MOU. The Education Foundation and CSU Fresno are working on a new MOU to repurpose the funds for scholarships for students. The Foundation did reasonably well at the Conference Auction and made about \$13,000.

CONTINUING EDUCATION COMMITTEE REPORT

No written report. Kim Oreno indicated that she's working with Landon Blake on the webinar schedule for the rest of the year. The webinars will start back up again next month.

2023 CONFERENCE COMMITTEE

A written report was included in the agenda packet. The total conference profit is about \$125,000. CLSA had about 65% of the full paid attendees.

OIT LIAISON

Michael Pully thanked Adrian Aguirre for his efforts to get communications going with OIT. The advisory committee has not met since 2020. They are trying to get the committee reactivated and are looking for volunteers to serve.

PUBLIC AWARENESS COMMITTEE

A written report was distributed via email yesterday. Jay Wright asked for people to consider volunteering to man the booth at Physics, Science & Math Days at Great America over the next few weeks. The committee is looking to promote volunteer efforts of members and chapters. There have been updates made to the "Find a Surveyor" search on the website and the committee is looking to make updates to the "How to Consult a Surveyor" brochure.

ADVANCED TECHNOLOGY COMMITTEE

Written report included in the agenda. The committee is meeting on May 5, 2023. The meeting is open to anyone who is interested in the subject. James Nicolau asked to be added to the meeting.

LEADERSHIP ACADEMY COMMITTEE

Connie Barrett provided a verbal report. The committee has about 15-20 members. A working agenda has been developed. Connie provided a summary of the topics the committee hopes to address. The committee will schedule a meeting in a few weeks.

HEADQUARTERS REPORT (con't)

There was discussion on transitioning to a cloud based association management software system next year. Kim Oreno provided an overview of the benefits and indicated that she'll have a formal presentation and proposal for the Board to review in July with the hopes that it can be added to the budget in November.

LEGISLATIVE COMMITTEE

Anthony Molina provided a report on legislative activities. CLSA's sponsored bill, SB 566 (Jones), was put on the consent calendar for the Budget & Finance committee, passed the appropriations committee and is now on the Senate Floor. He expects it to move out of the Senate and over to the Assembly next week. At that time, they'll add additional

Board-approved language. Anthony was asked to keep an eye on any bills that address prevailing wage bills.

David Woolley provided a summary of ACEC's bill, AB334.

MOVED and SECONDED for CLSA to support ACEC's bill AB334. MOTION CARRIED.

The lot line adjustment committee has been working on developing a standard.

MOVED and SECONDED for the CLSA Board of Directors to direct the Legislative Committee to work on legislation on the lot line adjustment merger issue and bring a recommendation back to the Board. MOTION CARRIED.

Kevin Hills reported that Ian Wilson will be resigning as Legislative Committee Chair. He is working to find a replacement.

SURVEYOR COALITION AD HOC COMMITTEE

A report was included in the agenda addendum. David Woolley provided additional info on a "no credential, no work" program. The committee will have a meeting within the next few weeks.

PROFESSIONAL PRACTICES COMMITTEE

Report included in agenda packet.

MONUMENT CONSERVATION COMMITTEE REPORT

Mikey Mueller provided a verbal report. Mike Quartaroli's Disaster White Paper is being finalized. The committee is looking into distribution of that white paper. The committee is also looking at creating a website, separate from the CLSA website, that could host monument conservation information.

LIAISON WITH BPELSG REPORT

Written report included in the agenda addendum.

NCEES-POLC LIAISON REPORT

Written report included in the agenda addendum.

WFPS DELEGATE REPORT

Written report included in the agenda addendum. The next meeting is in Salt Lake City on June 10th.

CALTRANS LIAISON REPORT

Written report included in the addenda packet.

CSRC LIAISON REPORT

Report received yesterday. It will be distributed with the minutes. James Nicolau provided additional information on CSRC activities, including discussion of programs that would memorialize monuments.

CEAC LIAISON REPORT

No report.

ACEC LIAISON

No report.

LCSSO LIAISON

No report.

MEMBERSHIP COMMITTEE

Report included in the agenda. The committee held a meeting yesterday.

NSPS REPORT

Report included in the agenda.

BOY AND GIRL SCOUTS OF AMERICA COMMITTEE

The committee chair position has been vacant. Bryan Mundia and Kim Holtz were appointed as co-chairs. Bryan will reach out to past chairs to obtain some information.

CALIFORNIA SURVEYOR REPORT

The editor position is currently vacant. There was discussion on proposals received from LLM and Naylor for content assistance and advertising sales.

MOVED and SECONDED to accept proposal from Naylor. MOTION CARRIED.

Bryan Mundia, Kim Holtz, Warren Smith and William Froman volunteered to serve on the committee.

DIVERSITY COMMITTEE

Report included in the agenda.

SPECIAL COMMITTEE: QBS

David Woolley provided a verbal report. He's aware of 3 agencies that require qualified people. There was discussion on QBS and various experiences of those present. If anyone is interested in serving on the committee, they can email Dave. He encouraged those who work for counties to get involved in LCSSO.

SPECIAL COMMITTEE: QBS EMPLOYEE QUALIFICATIONS

See above.

CHAPTER REPORTS

Bakersfield

Report included in agenda packet. The chapter thanked Ron Nelms for his work on developing speakers and programs for their meetings. They're also working on a flag display.

Cascade

No written report. Jesse Lenaker reported that they've had 3 in person meetings. They have 2 outreach meetings planned in Trinity County and Shasta County.

Central Coast

Report included in agenda packet.

Central Valley

No written report. Warren Smith reported that they're conducting zoom meetings and are looking to plan an in-person BBQ.

Channel Islands

Report included in agenda packet.

Desert

No written report. Timothy Reilly reported that the Desert Chapter met in Palm Desert in March with Rob McMillin leading a discussion on mentoring. They met in April in Westmoreland to hear a report by the new Imperial County Surveyor. Their next meeting will be a joint meeting with the Riverside/San Bernardino Chapter on May 18 at Russo's Italian Kitchen in Banning. The Riverside and San Bernardino County Surveyors will be giving their reports. They've seen an increase in attendance to about 15 people per meeting.

East Bay

No written report.

Gold Country

Report included in agenda packet.

Humboldt

No written report. The committee has not met yet this year. They're hoping to start in person meetings again soon and make them bi-monthly.

Los Angeles

No written report.

Marin

Report included in agenda packet addendum.

Monterey Bay

Report included in agenda packet. Lynn Kovach reported that Leica attended and sponsored their recent meeting. She indicated that Leica is donating \$1M dollars' worth of surveying equipment per year to Fresno State.

Orange County

Report included in agenda packet addendum. They have started in person meetings again. They will continue to hold virtual meetings too.

Riverside/San Bernardino

No written report. Ron Banuelos reported that they are holding in person meetings every other month and their membership numbers remain stable.

Sacramento

Report included in the agenda packet.

San Diego

No written report. James Nicolau provided a verbal report. They had great attendance at their recent LS review classes.

San Francisco

No written report. Robert Hanley provided a verbal report. They had their first in person meeting of 2023 recently.

San Joaquin Valley

Report included in agenda packet.

Santa Clara/San Mateo

Report included in agenda packet.

Sonoma County

No written report. Mikey Mueller reported that the chapter has had some good meetings, with attendance going up since they switched to business meetings on zoom, and presentations/speakers with very little business in person every other month.

Student Chapters

- CSU Fresno - no report
- CSU Monterey Bay - no report
- CSU Pomona – no report
- Santiago Canyon – Bryan Mundia is teaching at Santiago Canyon and is encouraging the students to attend OC Chapter meetings.
- East LA College - no report

RESOLUTIONS

None at this time.

OLD BUSINESS

None at this time.

NEW BUSINESS

Kevin Hills reported that Adrian Aguirre is taking over the CA Young Surveyors Network. Adrian reported that he's working on planning some meetings/social gatherings. He asked for businesses and chapters support these events in the form of sponsorships.

Kim Holtz asked the board to consider additional funding for Trig*Star to provide a 3rd place prize and the printing and mailing of plaques in the amount of \$525.

Kristie Achee noted the NSPS report and thanked Adrian Aguirre for his attendance at the NSPS meeting in Washington.

NEXT MEETING

The next meeting will be held on Saturday, July 29, 2023 at the Holiday Inn Oakland Airport.

There was discussion on adding in person events to the Board meetings. The events could be workshops, lectures or social in nature.

ADJOURNMENT

President Kevin Hills adjourned the meeting at 11:45am.

California Land Surveyors Association

Balance Sheet

June 2023

ASSETS

Current Assets		
Bank of the West Checking	237,599.15	
Summit State Bank Checking	233,531.01	
F&M Bank account	245,037.80	
TOTAL Current Assets		716,167.96
Fixed Assets		
Property & Equipment	18,201.93	
Accumulated Depreciation	(9,430.07)	
TOTAL Fixed Assets		8,771.86
Other Assets		
iBond Investment	10,000.00	
Prepaid Postage	3,122.68	
Prepaid Insurance	235.00	
Accounts Receivable - Foundation	88.88	
TOTAL Other Assets		13,446.56
TOTAL ASSETS		738,386.38

LIABILITIES

Current Liabilities		
Education Foundation Payable	8,163.09	
TOTAL Current Liabilities		8,163.09
TOTAL LIABILITIES		8,163.09

EQUITY

Fund Balance	623,694.89	
Year-to-Date Earnings	106,528.40	
TOTAL EQUITY		730,223.29
TOTAL LIABILITIES & EQUITY		738,386.38

California Land Surveyors Association

Income Statement

Year-to-Date Performance, June 2023

	<i>6 Months Ended June 30, 2023</i>	<i>Annual Budget</i>	<i>Unused</i>	<i>% Used</i>
Income				
Membership Dues				
Membership - Corporate	239,173.75	271,890.00	32,716.25	88.0 %
Membership - Associate	18,769.50	21,195.00	2,425.50	88.6 %
Membership - Affiliate	12,566.25	13,905.00	1,338.75	90.4 %
Membership - Student	1,298.25	1,053.00	(245.25)	123.3 %
Membership - Sustaining	5,715.00	7,020.00	1,305.00	81.4 %
Membership - Out-of-State CP	7,233.75	7,540.00	306.25	95.9 %
Membership - Retired CP	607.50	945.00	337.50	64.3 %
Membership - Corporate CE	3,600.00	4,320.00	720.00	83.3 %
Entrance/Reinstatement Fee	1,800.00	2,164.00	364.00	83.2 %
TOTAL	290,764.00	330,032.00	39,268.00	88.1 %
Conference - Student Assistance Donation	1,100.00	0.00	(1,100.00)	
Net Profit Joint Conference	0.00	25,000.00	25,000.00	
Professional Development Income	0.00	50.00	50.00	
CalSurveyor Magazine Advertising	4,666.50	6,500.00	1,833.50	71.8 %
Website/e-blast Advertising	3,583.36	500.00	(3,083.36)	716.7 %
Publications Income (sales)	12,846.00	10,000.00	(2,846.00)	128.5 %
Sales - Other	832.34	1,300.00	467.66	64.0 %
Sales - 2021 Conference Recordings	600.00	0.00	(600.00)	
Sales - Tax Received	1,040.16	1,000.00	(40.16)	104.0 %
Sales - Postage/Shipping	2,332.87	1,700.00	(632.87)	137.2 %
Webinar Registration Income	50.00	1,850.00	1,800.00	2.7 %
Webinar Sponsor	0.00	175.00	175.00	
Miscellaneous Income/copier income	25.00	0.00	(25.00)	
Courthouse Direct Royalty	0.00	125.00	125.00	
TOTAL Income	317,840.23	378,232.00	60,391.77	84.0 %
Expenses				
Awards & Gifts	366.89	500.00	133.11	73.4 %
Bank/Credit Card Fees	7,065.10	8,500.00	1,434.90	83.1 %
Board of Directors A/V	1,115.63	0.00	(1,115.63)	
Board of Directors - F&B	3,045.26	8,000.00	4,954.74	38.1 %
Board of Directors - Pstg, Print etc.	28.60	25.00	(3.60)	114.4 %
Board of Directors - Room Rental	918.75	0.00	(918.75)	
Board of Directors - Supplies	70.68	0.00	(70.68)	
Board of Directors - Travel	3,094.04	2,000.00	(1,094.04)	154.7 %
Board - President	0.00	500.00	500.00	
Board - President - Elect	0.00	3,600.00	3,600.00	
Committee - Legislative	0.00	2,000.00	2,000.00	
Committee - Membership	0.00	250.00	250.00	
Committee - NCEES/POLC	0.00	2,500.00	2,500.00	
Committee - NSPS	2,202.19	4,000.00	1,797.81	55.1 %
Committee - OIT Liaison	0.00	500.00	500.00	

**6 Months Ended
June 30, 2023**

		Annual Budget	Unused	% Used
Committee - Past President's Council	0.00	600.00	600.00	
Committee - Public Awareness	0.00	10,000.00	10,000.00	
Donation - CSRC (annual)	0.00	15,000.00	15,000.00	
Dues & Subscriptions	1,615.30	560.00	(1,055.30)	288.4 %
CLSA Education Foundation Donation	4,500.00	4,500.00	0.00	100.0 %
Insurance/Bond Expenses	4,304.00	3,500.00	(804.00)	123.0 %
Legal & Accounting Expenses	0.00	2,000.00	2,000.00	
Legislative Advocates Fees	25,000.00	50,000.00	25,000.00	50.0 %
Legislative Advocate Expenses	231.00	1,000.00	769.00	23.1 %
Magazine/Cal Surveyor Postage	1,652.34	2,400.00	747.66	68.8 %
Magazine/Cal Surveyor - Printing	5,144.19	10,500.00	5,355.81	49.0 %
Magazine/Cal Surveyor - Ancillary	0.00	300.00	300.00	
Management Fees (CAMS)	84,000.00	160,000.00	76,000.00	52.5 %
Management Travel (CAMS)	218.95	1,000.00	781.05	21.9 %
Membership Marketing	0.00	1,500.00	1,500.00	
Membership Dues - NSPS	49,800.00	54,300.00	4,500.00	91.7 %
Miscellaneous Expenses	0.00	250.00	250.00	
Office Supplies/Expenses	2,137.03	3,600.00	1,462.97	59.4 %
Postage/Courier - Admin	1,130.25	1,250.00	119.75	90.4 %
Print/Copy - Admin	113.11	50.00	(63.11)	226.2 %
Print/Copy - Membership	416.04	1,000.00	583.96	41.6 %
Publications(Sales) Expenses	4,763.66	3,000.00	(1,763.66)	158.8 %
Sales Tax Expenses	633.00	1,000.00	367.00	63.3 %
Sales - Shipping/courier	1,988.20	1,700.00	(288.20)	117.0 %
Telephone/Fax/Internet	721.41	1,300.00	578.59	55.5 %
Webinar Expenses	0.00	300.00	300.00	
Website Maintenance Expense	548.15	1,800.00	1,251.85	30.5 %
Conference - Printing/CD ROM	2.80	0.00	(2.80)	
Conference - President's Reception Exp.	4,928.01	0.00	(4,928.01)	
Conference - Past President Breakfast	180.27	0.00	(180.27)	
Conference - Student Assistance	1,100.00	0.00	(1,100.00)	
Conference - Supplies	0.00	150.00	150.00	
Conference - Staff Travel	397.17	0.00	(397.17)	
Trig*Star	1,500.00	2,050.00	550.00	73.2 %
TOTAL Expenses	214,932.02	366,985.00	152,052.98	58.6 %
***** OPERATING PROFIT	102,908.21	11,247.00	(91,661.21)	915.0 %
Other Income and Expenses				
Interest Income	3,620.19	2,100.00	(1,520.19)	172.4 %
TOTAL Other Income and Expenses	3,620.19	2,100.00	(1,520.19)	172.4 %
***** NET PROFIT	106,528.40	13,347.00	(93,181.40)	798.1 %



CALIFORNIA LAND SURVEYORS ASSOCIATION

CENTRAL OFFICE: 2520 Venture Oaks Way, Suite 150 • Sacramento, CA 95833
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Immediate Past President's Report Summer 2023 July 7, 2023

OFFICERS

Kevin Hills, PLS
President

Kevin Nehring, PLS
President-Elect

Joe Padilla, PLS
Secretary

Kristie Achee, PLS
Treasurer

Warren Smith, PLS
Immediate Past President

Kim Oreno
Executive Director

For the first time in ten years, I can report that I have nothing to report.

Warren Smith

CHAPTERS

Bakersfield

Cascade

Central Coast

Central Valley

Channel Islands

Desert

East Bay

Gold Country

Humboldt

Los Angeles

Marin

Monterey Bay

Orange County

Riverside/San Bernardino

Sacramento

San Diego

San Francisco

San Joaquin Valley

Santa Clara/San Mateo

Sonoma County

STUDENT CHAPTERS

Cal Poly Pomona

CSU Fresno

CSU Monterey Bay

East Los Angeles College

Santiago Canyon College

**California Land Surveyors Association – California Advocates Management Services
Management Services Report
July 2023**

CAMS Staff Currently Working on CLSA:

- ... Kim Oreno, Executive Director – kim@californiasurveyors.org
- ... Jennifer Blevins, CMP, Director of Management Services and Meetings Manager – jennifer@caladmanagement.com
- ... Tricia Schrum, CPA, Finance – tricia@caladmanagement.com
- ... Stephanie Schoen, Conference and Special Projects – stephanie@caladmanagement.com
- ... Natalie Thurn, Conference and Special Projects – natalie@caladmanagement.com
- ... John Berkowitz, Graphic Designer/Publications Director – john@caladmanagement.com
- ... Maddy Dowler, Communications Manager – maddy@caladmanagement.com
- ... Michael Cochran, Webmaster and IT Manager – michael@caladmanagement.com
- ... Cameron Schubert, Assistant Webmaster and Creative Designer – cameron@caladmanagement.com
- ... Daniel Lavados, Assistant Webmaster - daniel@caladmanagement.com
- ... Kelly Hoskins – Advertising – kelly@caladmanagement.com
- ... Amanda Excinia – Administrative Support – amanda@caladmanagement.com
- ... Luisa Mardones – Administrative Support – luisa@caladmanagement.com

Administrative:

- ... Ongoing handling of member calls, emails, and questions
- ... Assisting members & consumers with search functions on the website/Find a Surveyor feature
- ... Assisting staff and volunteers as needed with administrative tasks and data management
- ... Reviewing website for calendar updates and making sure current data is posted
- ... Filling of sales orders of all CLSA Store items
 - 2023 Publications Orders Filled
 - ... Complete Package – 45
 - ... PE/PLS Spiral – 147
 - ... SMA Spiral – 228
 - ... PLS/SMA Book Bundle - 32
 - ... PE/PLS & SMA DVD – 26

Conference:

- ... 2024 Conference – March 23-26, 2024 – Horseshoe Las Vegas
 - 2024 joint conference MOU has been signed.
 - Participating organizations: Arizona Professional Land Surveyors (APLS), California Land Surveyors Association (CLSA), Nevada Association of Land Surveyors (NALS), New Mexico Professional Surveyors (NMPS), Professional Land Surveyors of Wyoming (PLSW), and the Western Federation of Professional Surveyors (WFPS)
 - First planning meeting held July 12, 2023
 - Save the date email sent July 13, 2025

Workshops & Webinars:

- ... Transitioned from GoToWebinar to Zoom Webinar for better presenter & user experience. Cost is about the same.
- ... June 23, 2023 – A Review of Bennett v. Investors
 - 113 registered/42 attendees

- ... July 21, 2023 – ALTA Surveys – A Review of the Table A Items (From the Surveyor’s Perspective)
- ... August 18, 2023 – The Death of the Survey Foot – What Does it Mean for Everyday Surveyors?
- ... September 8, 2023 – The Life-Changing Formula to Sell or Buy an Engineering or Land Surveying Business
- ... October 20, 2023 – ALTA Surveys – Understanding the Purpose
- ... Any and all ideas for webinars are welcome.

Executive/Board/Committee/Chapter Relations:

- ... Ongoing calls and communications are taking place with the leadership; CAMS staff is participating in committee conference calls.
 - o Conference Committee – 7/12/2023
 - o Executive Committee – 4/28/23, 5/24/23, 5/30/23, 6/12/23, 7/11/23
 - o Legislative Committee – 6/3/23
 - o Membership Committee – 4/28/23, 6/23/23
- ... Preparation and distribution of meeting minutes.
- ... Worked with the leadership to develop board meeting agenda and materials.
- ... Chapter membership rosters available anytime, on request.
- ... Coordinated with ACEC on *Crownholm* amicus brief. CLSA has signed on to the ACEC brief along with CELSA, WFPS and NSPS.

Finance:

- ... Ongoing processing of accounts payable and receivable
- ... Development of financial statements for board meeting
- ... Bank statement reconciliations
- ... Authorize.net credit card reconciliations

Foundation:

- ... Foundation Board meetings held 6/9/23 and 6/16/23
- ... Foundation financial statements reconciled
- ... Received and deposited foundation donations
- ... Assisted with Fresno State negotiations regarding update to endowment MOU
- ... Drafted and sent Fresno State endowment MOU press release
- ... Following up with chapters on unpaid scholarship pledges
- ... Working with Alcorn Law Corp to establish Founders Endowment

Magazine and E-News:

- ... Naylor agreement has been signed and the transition is in process
 1. Meetings held to transition advertising sales, magazine layout/distribution and eNews layout and distribution. Headquarters office will assist with magazine content & editorial team coordination. Headquarters will upload all eNews content via their eNews portal.
 2. New advertising/media kit available here: <https://www.officialmediaguide.com/clsa/>
 1. CLSA web team has added code to CLSA website for ad tracking
 2. Naylor sales team to start selling ads on August 1
- ... Submitted California Surveyor magazine to NSPS for their Journalism Award for best magazine.
- ... CLSA eNews electronic newsletter sent:
 1. May edition emailed 5/24/23
 2. June edition emailed 6/16/23
 3. July draft processing now

Membership:

- ... Processing auto-renewal option for new and renewing members. 200 members have chosen to auto renew their membership on January 1 every year. Option is available by credit card only.
- ... In May, 138 phone calls were made to all non-renewed Corporate and Sustaining members. As a result, 36 members paid their 2023 membership dues.
- ... NSPS membership check was mailed in June to cover 996 corporate members
- ... Chapter membership reports can be requested by chapters at any time.
- ... Membership offers sent to new licensed surveyors and LSITs
 - o Implemented new online membership application for newly licensed Land Surveyors and LSITs resulting in 20 new members.
- ... Receiving/processing new member applications & mailing new member packets to new members
 - o Updated Chaining the Land agreement w/ Russ Uzes. The book will now be included in the CLSA new member packets.
- ... Updating membership data as needed
- ... There are 1,364 members for 2023. For comparison, on July 18, 2022 there were 1,312 members.
- ... Membership History:

	2015	2016	2017	2018	2019	2020	2021	2022	2023
Corporate	1278	1249	1268	1199	1143	1088	1042	971	941
CE Corporate	21	25	22	19	16	17	16	13	12
Associate	195	163	146	156	154	167	162	149	135
Affiliate	122	108	115	121	118	106	109	104	102
Out of State	57	58	66	61	64	57	60	60	58
Student	66	56	61	68	59	51	39	47	50
Life	59	49	46	47	48	49	49	49	50
Honorary	3	3	3	3	4	4	4	4	4
Sustaining	14	10	7	10	8	9	13	10	11
Totals	1815	1721	1734	1684	1614	1548	1494	1406	1363

- ... There are 167 members from 2022 who have not yet renewed for 2023. Five members from 2022 have passed away.
 - o Affiliate – 24
 - o Associate – 28
 - o Corporate – 86
 - o CE Corporate – 2
 - o Retired Corporate - 1
 - o Out of State - 9
 - o Student – 10
 - o Sustaining - 1
- ... There are 132 new members for 2023 (new or lapsed member rejoin)
- ... The membership database is being utilized for membership dues, webinar registrations and rosters for the Board of Directors, Committees and Chapter Officers. Custom report queries can be created to support state and chapter membership efforts.

Website/Forums/Social Media:

- ... CAMS staff handling all website maintenance and updates.
- ... Created portal for chapters to share their events directly to the CLSA website calendar
- ... Post LS Review courses to LS Review Page
- ... Discussion boards are being monitored.
- ... Facebook Follows = 2,939/Twitter Followers = 415/LinkedIn Connections = 500+
 - o There are two CLSA LinkedIn pages. One is set up as a business and the other as a person.
 - Business Page – 578 followers; Personal Page – 2300 followers
 - We’d like to transition everyone over to the business page but this will take some time.



May 5, 2023

Trig-Star Coordinators,

The 2023 Trig-Star season had a late start this year and as schools slowly progressed post-COVID, we were pleased to have eleven high schools and over 260 students fully participate in the program. It was a very competitive year and the California Trig-Star competitors did incredibly well. As you know, the State Competition is based on comparing the student winners of each local competition (high school). The student with the highest score in the fastest time among the local Trig-Star winners becomes the State winner.

I am proud to announce that Kevin Lu from Franklin High School (Elk Grove) has been awarded the 2023 California State Trig-Star. Mr. Lu had a perfect score with a time of 22 minutes, 17 seconds and will receive a \$1000 prize, sponsored by the California Land Surveyor's Association (CLSA). He will continue on to the National Trig-Star Competition, where we wish him the best of luck. Closely following in second place was Kody Heye from University City High School (San Diego), also with a perfect score, and a time of 39 minutes, 29 seconds. He will receive a \$500 prize, also sponsored by CLSA. This year, we are pleased to have sponsorship from the Professional Engineers of California Government (PECG), offering a third-place prize of \$250 to Nicholas Giang from Pleasant Grove High School (Sacramento), also having a perfect score, and a time of 45 minutes, 56 seconds, and a fourth-place prize of \$150 to Lianglong Huang from Florin High School (Sacramento) with a score of 94, and a time of 19 minutes, 40 seconds.

As we near the end of the current school year for many of these high schoolers, we want to wish them well in the future and a heartfelt thank you to all the sponsors and coordinators throughout the State for their continued support and dedication to this program and the next generation. I look forward to having you participate again next year, helping to grow the program by engaging fellow land surveyors towards promoting our profession and sharing the many benefits that land surveying has to offer to high school students.

I have attached a spreadsheet of participating high schools and their winners.

If you have any questions or comments, please let me know.

Best Regards,

Sherry Toutges, PLS
Caltrans Trig-Star Coordinator
California Trig-Star Coordinator
NSPS Trig-Star Committee Member

www.trig-star.com

1727 30th Street, MS 35 ■ Sacramento, California ■ 95816

Email: CAtrigstar@gmail.com

CLSA Board of Directors Meeting Agenda Packet

July 29, 2023

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2023 California TrigStar Results

CA State Results	Student First	Student Last	School	Sponsor	CLSA/Caltrans District	Score	Time	Participants
1 st	Kevin	Lu	Franklin High School	Russell Smith	CLSA-Sac/Caltrans HQ-OOP	100	0:22:17	10
2 nd	Kody	Heye	University City High School	Michael Hank	Caltrans D11	100	0:39:29	69
3 rd	Nicholas	Giang	Pleasant Grove High School	Sherry Toutges	CLSA-Sac/Caltrans HQ-OLS	100	0:45:56	15
4 th	Lianglong	Huang	Florin High School	Sherry Toutges	CLSA-Sac/Caltrans HQ-OLS	94	0:19:40	68
5 th	Alyssa	Buchholz	Bishop Union High School	Sereyna Cagle	Caltrans D9			37
6 th	Owen	Xu	Branson High School	David Kendall/Sherry Toutges	CLSA-Marin/Caltrans HQ-OLS			7
7 th	Nathan	Scovis	Laguna Creek High School	Russell Smith	CLSA-Sac/Caltrans HQ-OOP			10
8 th	Gwenyth	Lemon	Paso Robles High School	Luz Garcia	CLSA-CentralCoast			12
9 th	John	Roj	San Luis Obispo High School	Luz Garcia	CLSA-CentralCoast			11
10 th	Garrett	Payne	Central Coast New Tech High School	Luz Garcia	CLSA-CentralCoast			16
11 th	Samuel	Rosen	Mission College Preparatory Catholic High School	Luz Garcia	CLSA-CentralCoast			6
								261

CA Land Surveyors Education Foundation

Balance Sheet

June 2023

ASSETS

Current Assets

Checking - Summit account	1,687.28
Vanguard Money Market	2,571.62
Vanguard Money Market #2	381.50
Accounts Receivable - due from CLSA	8,074.21

TOTAL Current Assets 12,714.61

Other Assets

Vanguard CD Investment (07/25/2023)	70,000.00
Vanguard CD Investment (07/31/2023)	70,000.00
Vanguard CD Investment (09/15/2023)	26,000.00
Vanguard CD Investment (10/27/2023)	70,000.00
Unrealized Gain(Loss)	(765.88)

TOTAL Other Assets 235,234.12

TOTAL ASSETS 247,948.73

LIABILITIES

Other Liabilities

Founder's Endowment	26,581.50
Bakersfield Chapter Scholarship Pay.	(750.00)
Board of Director's Scholarship Payable	717.00
Cascade Chapter Scholarship Pay.	17.06
Central Valley Chapter Scholarships	1,250.00
Channel Islands Chapter Scholarships Pay	1,000.00
CLSA EF - Past President's Scholarship	875.00
Desert Chapter Scholarship Payable	(1,500.00)
East Bay Chapter Scholarships	(2,600.00)
Jesse Stanley Memorial Scholarship Pay.	775.00
Gardner Grinch Scholarship Payable	500.00
Gold Country Chapter Scholarship Pay.	875.00
Los Angeles Chapter Scholarships Payable	4,929.33
Monterey Bay Chapter Scholarships Pay.	(750.00)
Orange County Scholarships Payable	1,200.00
Riverside/San Bernardino Scholarships	4,083.68
Sacramento Chapter Scholarships Pay.	500.00
San Diego Chapter Scholarships	750.00
San Joaquin Chapter Scholarships	(250.00)
Sonoma Chapter Scholarships	(1,050.00)

TOTAL Other Liabilities 37,153.57

TOTAL LIABILITIES 37,153.57

EQUITY

Fund Balance (Net Assets)	219,852.72
Year-to-Date Earnings	(9,057.56)

TOTAL EQUITY 210,795.16

TOTAL LIABILITIES & EQUITY 247,948.73

CA Land Surveyors Education Foundation

Income Statement

Year-to-Date Only, June 2023

6 Months Ended

June 30, 2023

Income		
Donations/Contributions	5,348.09	42.8 %
AmazonSmile Donations	251.98	2.0 %
Conference Game Night	5,025.00	40.2 %
Conference Game Night Sponsors	500.00	4.0 %
Our Promise Donation	205.49	1.6 %
Unrealized Gain(Loss)	1,163.95	9.3 %
TOTAL Income	12,494.51	100.0 %
Expenses		
Bank/Credit Card Fees	724.32	5.8 %
Management Fees	7,500.00	60.0 %
Office Supplies/Expenses	128.12	1.0 %
Postage/Delivery	97.88	0.8 %
Scholarship Awards	8,625.00	69.0 %
Scholarship Donation Matching Exp	4,250.00	34.0 %
CLSA Conference Top Golf	3,758.51	30.1 %
CLSA conference student assistance don.	2,000.00	16.0 %
Prior Year Expenses	(2,000.00)	-16.0 %
TOTAL Expenses	25,083.83	200.8 %
***** OPERATING PROFIT(LOSS)	(12,589.32)	-100.8 %
Other Income and Expenses		
Interest/Dividend Income	3,531.76	28.3 %
TOTAL Other Income and Expenses	3,531.76	28.3 %
***** NET PROFIT(LOSS)	(9,057.56)	-72.5 %

Kim Oreno

To: Conference@PLSeducation.org; kevin.hills@ocpw.ocgov.com
Subject: RE: Conference Info

From: Conference@PLSeducation.org <Conference@PLSeducation.org>
Sent: Monday, June 19, 2023 5:26 PM
To: Kim Oreno <kim@californiasurveyors.org>; kevin.hills@ocpw.ocgov.com
Subject: RE: Conference Info

Your checks were mailed last week.

For the 2025 Conference (Reno) I need to know if CLSA wants to participate by August 15th
For the 2027 Conference (Reno) I need to know if CLSA wants to participate by August 1, 2024
As mentioned before, we moved forward in 2026 with Utah. If CLSA decides they would like to participate I need to know ASAP so that I can see if we can get a room block increase.

C.

T. (888) 994-3510
E. conference@plseducation.org

From: Kim Oreno <kim@californiasurveyors.org>
Sent: Wednesday, June 14, 2023 4:48 PM
To: Conference@PLSeducation.org; George Marchenko <GeorgeM@wallacegroup.us>; rmaher@kdmmeridian.com;
Steve Martin <SteveJMart@aol.com>
Subject: RE: Conference Info

Looks good. Thank you, Crissy! You can hold \$1000 for seed money for the 2024 conference but can you note that on the check somewhere so we can account for it on our records?

Thank you,
Kim Oreno, CAE
Executive Director
California Land Surveyors Association
2520 Venture Oaks Way, Suite 150
Sacramento, CA 95833
916.239.4083 - phone
916.924.7323 - fax
www.californiasurveyors.org



The California Land Surveyors Association advances the interests of the land surveying profession by advocating for the membership, promoting education, and increasing awareness of the profession's value.

This e-mail and its attachments are intended solely for the addressee and may contain information that is privileged, confidential and exempt from disclosure or any type of use under applicable law. If the reader of this e-mail is not the intended recipient, or



CALIFORNIA LAND SURVEYORS ASSOCIATION

CENTRAL OFFICE: 2520 Venture Oaks Way, Suite 150 • Sacramento, CA 95833
PHONE: (916) 239-4083 • FAX: (916) 924-7323 • E-MAIL: clsa@californiasurveyors.org

Advanced Technologies Committee

Committee Members:

Michael LaFontaine, Committee Chair
Mark Counts, Member
Timothy McKinney, Member
Steve Slocum, Member
Patrick Earl, Member
Kurt Troxell, Member
James Nicolai IV, Member
Joe Bartorelli, Member

Open for new members (especially small-mid size firms)

Committee Charges:

1. Identify advanced technologies that affect the Surveying Profession.
See meeting notes for progress
2. Bring awareness of advanced technologies and how the surveying profession can harness these to offer new services and enhance current services provided.
See meeting notes for progress

Committee Meetings:

May 5, 2023 [Agenda](#)
June 2, 2023 [Minutes](#)
July 7, 2023 [Agenda Minutes](#)
Next Meeting: August 4, 2023

Committee Correspondence:

Articles reviewed and discussed by committee: [Oracle Reality Mapping white paper](#) , [State DOT's shifting towards Digital Delivery](#)

Actions Request

Review [ESRI proposal](#) for licensing to setup a CLSA supported monument data collection field app with supporting webmap. The goal is to develop a state-wide monument database that provides immense membership value to not only small-mid size firms, but also large firms/agencies for access to crowdsourced data with an endless amount of use cases. The data would be highly structured and only accessible to CLSA members, creating an incentive to become a member.

Submitted by: Michael LaFontaine
Date: July 08, 2023

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Telephone: 916-239-4083 FAX: 916-924-7323, E-mail: clsa@californiasurveyors.org

LEGISLATIVE COMMITTEE

Active: Michael Butcher, Caleb McCallister, Alex Calder, Larry Gill, Robert Hanley, Tom Herrin, Paul Lamoreaux, Steve Martin, Dave Woolley.

Corresponding: Connie Barrett, Landon Blake, Patrick Earl, Bill Hofferber, Beau Immel, Jesse Lenaker, Michael Jones, Ron Nelms, Nathan Sellers, Ian Wilson.

COMMITTEE CHARGES

The Legislative Reactive Committee shall:

- Review legislation pertinent to land surveying.
- Prepare opposition or support letters to legislators and/or provides testimony before the legislature.
- Take positions in the best interest of the Licensed Land Surveyor and the public, which are consistent with the goals and policies of the Association.

Important dates for the 2023 Legislature: <https://www.senate.ca.gov/legdeadlines>

July 14 to Aug 14 – Summer Recess

September 1 - Last day for fiscal committees to meet and report bills

September 5-14 - Floor session only. No committees may meet for any purpose, except Rules Committee, bills referred pursuant to Assembly Rule 77.2, and Conference Committees.

September 8 - Last day to amend bills on the floor.

September 14 – Last day for each house to pass bills.

October 14 – Last Day for the Governor to sign or veto bills passed by the Legislature before September 14 and in the Governor’s possession after September 14.

January 1, 2024, Statutes take effect.

January 1, 2024, Legislature Reconvenes.

The Legislative Active Committee shall:

- Solicit from Surveyors throughout the State, the need for potential legislation that can or may affect surveyors and/or the surveying profession. Provide forms to each Chapter and Association Officers to be completed for "Proposed Legislation."
- When potential legislation is deemed desirable, it shall prepare or have prepared a draft of such legislation for approval by the Board of Directors; otherwise, the "concept" of the legislation shall be approved by the Board of Directors.
- Upon approval by the Board of Directors, it is generally advisable to prepare a "white paper" on the proposed legislation, to be submitted to the Association Officers, Executive Director, Legislative Advocate, Legislative Committee members and the CLSA Board of Directors.
- Secure witnesses to assist the Legislative Advocate in providing testimony before Committees of the Legislature.
- Provide publicity related to CLSA legislation and monitor publicity from sources outside of the Association.

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ACTIVE LEGISLATION

Mike Belote to provide legislative update.

CLSA's sponsored bill, SB566 - Geodetic datums and spatial reference network, is moving forward

REACTIVE LEGISLATION

- See attached Capitol Track Report.

COMMITTEE MEETING

The Legislative Committee met virtually June 3, 2023, via Zoom.

CHAIRMAN/VICE CHAIRMAN

Ian Wilson has stepped down as Chair of the Committee. Mike Butcher has volunteered to serve as Chairman and Caleb McCallister has volunteered to serve as Vice Chairman. Mike Butcher asked the committee for their approval. The committee approved both positions

OTHER BOARD APPROVED ITEMS:

- Amendments to Section 8771 of the PLS Act
Mike Butcher, David Woolley, Bryan Mundia, Tom Herrin and Larry Gill will serve on a subcommittee to fine tune the language. Sub-Committee met and agreed to revised language. **Draft language attached.**
- Gov't Code 66412 Amendments (Lot Line Adjustment)
Caleb McCallister provided an overview of where the language stands now. There was some discussion and a subcommittee was formed.

ONGOING COMMITTEE ACTION ITEMS

- Amend B&P Code 8763 (digital submissions)
There was discussion on gradually rolling this out to counties. Robert Hanley is working with San Francisco and the PDF association who has offered to help him create a document that outlines the process. He's also got someone who has offered to write a white paper. There was some discussion and a subcommittee was formed.
- BPELSG has asked CLSA to sign on to a letter brief in support of the trial court decision on the *Crownholm* case. Bryan Mundia will share a Dropbox link with Crownholm documents that he's collected. Mike Belote will help CLSA find an author for an amicus brief.

NEW BUSINESS

Pre-Post Wildfire Disaster Survey Monument Preservation Guide & White Paper and Survey Monument Preservation In A Disaster Cleanup documents developed by Mike Quartaroli

- David Woolley asked that the committee recommend to the Board of Directors to assign these documents to a committee
- Caleb McCallister reported that the Mon Con committee is considering developing a website of Monument Conservation resources

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MOVED and SECONDED to ask the CLSA President to write a letter of inquiry to utility companies to ask them what their process is for preserving monuments under 8771 and to ask what their permitting process is. MOTION CARRIED.

Future Agenda Item – Dig Safe, Subsurface Safety Incident Prevention (SSIP).

CLSA Worksheet on Proposed Legislation

The on-line form was originally created to help facilitate gathering the background information about a legislative proposal or need. Please use the worksheet when possible, or provide the same information outlined in the worksheet when submitting in an alternate format.

Tentative Meeting Schedule: October 7, 2023.

Respectfully submitted,

Michael S. Butcher, PLS

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8771 ~~8771~~ Update

- 1 (a) Monuments shall be placed, or a reference monument or witness to the corner, at all major
2 corners of the boundary of the surveyed property, unless already marked or referenced by existing
3 monuments or witnesses in close proximity to the corner. Monuments set shall be of sufficient
4 durability and efficiently placed so as not to be readily disturbed, to ensure, together with monuments
5 already existing, the perpetuation or facile reestablishment of any point or line of the survey. All found
6 untagged monuments accepted as controlling shall be tagged in accordance with section 8772.
7 ~~(a) Monuments set shall be sufficient in number at each corner of the property being established and~~
8 ~~durability and efficiently placed so as not to be readily disturbed, to ensure, together with monuments~~
9 ~~already existing, the perpetuation or facile reestablishment of any point or line of the survey. All~~
10 ~~found monuments accepted as controlling shall be tagged.~~
11 (b) [unchanged]
12 (c) A permanent monument shall be reset in the surface of the new construction or a witness
13 monument or monuments set to perpetuate the location if any monument could be destroyed,
14 damaged, covered, disturbed, or otherwise obliterated, and a corner record or record of survey shall
15 be filed with the county surveyor prior to the recording of a certificate of completion for the project.
16 ~~Sufficient~~ The controlling monuments shall be retained or replaced in their original positions to
17 enable property, right-of-way and easement lines, property corners, and subdivision and tract
18 boundaries to be reestablished without devious surveys necessarily originating on monuments
19 differing from those that currently control the area.

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1112 11th Street
Sacramento, CA 95814

CLSA - Active Legislative Status Report as of 7/11/2023

CLSA

[AB 43](#) **(Holden D) Greenhouse gas emissions: building materials: embodied carbon trading system.**

(Amended: 7/6/2023 [html](#) [pdf](#))

Status: 7/6/2023-Read second time and amended. Re-referred to Com. on APPR.

Location: 7/5/2023-S. APPR.

Summary: The California Global Warming Solutions Act of 2006 requires the State Air Resources Board to ensure that statewide greenhouse gas emissions are reduced to at least 40% below the 1990 level by 2030. Under the act, a violation of a rule, regulation, order, emission limitation, emission reduction measure, or other measure adopted by the state board under the act is a crime. Existing law requires the state board, by July 1, 2025, to develop, in consultation with specified stakeholders, a framework for measuring and then reducing the average carbon intensity of the materials used in the construction of new buildings, including those for residential uses. Existing law requires the framework to include a comprehensive strategy for the state's building sector to achieve a 40% net reduction in greenhouse gas emissions of building materials, as determined from a baseline calculated using a certain 2026 report, if that report is adequate, or as specified. Existing law requires that strategy to achieve this target as soon as possible, but no later than December 31, 2035, provides for an interim target of 20% net reduction by December 31, 2030, authorizes the state board to adjust the interim target, as provided, and requires the established targets to begin no sooner than January 1, 2027. Existing law also requires the state board to form and maintain a technical advisory committee, as described. This bill would, among other changes, extend the date for the development of the framework to December 31, 2026, and would require the state board to develop a comprehensive strategy, by December 31, 2028, rather than by December 31, 2035, to achieve a 40-percent net reduction in greenhouse gas emissions of building materials as soon as possible, but no later than December 31, 2035. The bill would eliminate the interim target of 20% net reduction. The bill would require the baseline described above to be established based on either an industry average of environmental product declarations reported for the 2026 calendar year or on the most relevant, up-to-date information available, as determined by the state board. The bill would also require the established targets to begin to apply no sooner than January 1, 2027, and 2 years after the baseline is established. The bill would delete the requirement that the state board form and maintain a technical advisory committee, and would instead require the state board to consult experts to advise the state board on methods to reduce the carbon intensity of building materials and covered projects, as specified. This bill contains other related provisions and other existing laws.

Position

[AB 281](#) **(Grayson D) Planning and zoning: housing: postentitlement phase permits.**

(Amended: 4/13/2023 [html](#) [pdf](#))

Status: 6/21/2023-From committee: Do pass and re-refer to Com. on HOUSING. (Ayes 8. Noes 0.) (June 21). Re-referred to Com. on HOUSING.

Location: 6/21/2023-S. HOUSING

Summary: Existing law, which is part of the Planning and Zoning Law, requires a local agency to compile a list of information needed to approve or deny a postentitlement phase permit, to post an example of a complete, approved application and an example of a complete set of postentitlement phase permits for at least 5 types of housing development projects in the jurisdiction, as specified, and to make those items available to all applicants for these permits no later than January 1, 2024. Existing law establishes time limits for completing reviews regarding whether an application for a postentitlement phase permit is complete and compliant and whether to approve or deny an application, as specified, and makes any failure to meet these time limits a violation of specified law. Existing law defines various terms for these purposes, including "local agency" to mean a city, county, or city and county, and "postentitlement phase permit," among other things, to exclude a permit required and issued by a special district. This bill would require a special district that receives an application from a housing development project for service from a special district or an application from a housing development project for a postentitlement phase permit, as specified, to provide written notice to the applicant of next steps in the review process, including, but not limited to, any additional information that may be required to begin to review the application for service or approval. The bill would require the special district to provide this notice within 30 business days of receipt of the application for a housing development with 25 units or fewer, and within 60 business days for a housing development with 26 units or more. The bill would define various terms for these purposes.

By imposing additional duties on special districts, the bill would impose a state-mandated local program. This bill contains other related provisions and other existing laws.

Position

[AB 334](#)

(Rubio, Blanca D) Public contracts: conflicts of interest. (Amended: 6/7/2023 [html](#) [pdf](#))

Status: 7/6/2023-From committee: Do pass and re-refer to Com. on APPR with recommendation: To Consent Calendar. (Ayes 11. Noes 0.) (July 6). Re-referred to Com. on APPR.

Location: 7/6/2023-S. APPR.

Summary: Existing law prohibits members of the Legislature and state, county, district, judicial district, and city officers or employees from being financially interested in any contract made by them in their official capacity, or by any body or board of which they are members. Existing law authorizes the Fair Political Practices Commission to commence an administrative or civil action against persons who violate this prohibition, as prescribed, and includes provisions for the collection of penalties after the time for judicial review of a commission order or decision has lapsed, or if all means of judicial review of the order or decision have been exhausted. Existing law identifies certain remote interests in contracts that are not subject to this prohibition and other situations in which an official is not deemed to be financially interested in a contract. Existing law makes a willful violation of this prohibition a crime. This bill would establish that an independent contractor, who meets specified requirements, is not an officer for purposes of being subject to the prohibition on being financially interested in a contract. The bill would authorize a public agency to enter into a contract with an independent contractor who is an officer for a later phase of the same project if the independent contractor did not engage in or advise on, as specified, the making of the subsequent contract. This bill contains other related provisions.

Position

Support -
Coalition

[AB 342](#)

(Valencia D) Architects and real estate appraisers: applicants and licensees: demographic information. (Amended: 6/7/2023 [html](#) [pdf](#))

Status: 7/5/2023-Read second time. Ordered to third reading.

Location: 7/5/2023-S. THIRD READING

Calendar: 7/13/2023 #147 SENATE ASSEMBLY BILLS - THIRD READING FILE

Summary: Existing law, the Architects Practice Act, establishes the California Architects Board in the Department of Consumer Affairs for the licensure and regulation of persons engaged in the practice of architecture. Existing law, the Real Estate Appraisers' Licensing and Certification Law, establishes the Bureau of Real Estate Appraisers in the Department of Consumer Affairs to license and regulate real estate appraisers. This bill would authorize the California Architects Board and the Bureau of Real Estate Appraisers to request that a licensee identify their race, ethnicity, sexual orientation, gender, or gender identity when an initial license is issued or at the time of license renewal. The bill would require the board and the bureau to maintain the confidentiality of the information and would prohibit the board and the bureau from requiring a licensee to provide the information as a condition of licensure or license renewal. The bill would authorize the board and the bureau to publish the aggregate demographic data they collect on their internet websites. The bill, beginning January 1, 2025, would require the board and the bureau to submit the aggregate demographic data they collect to the department and would require the department to post the information on the department's internet website. This bill contains other related provisions and other existing laws.

Position

[AB 400](#)

(Rubio, Blanca D) Local agency design-build projects: authorization. (Amended: 6/13/2023 [html](#) [pdf](#))

Status: 7/5/2023-Read second time. Ordered to Consent Calendar.

Location: 7/3/2023-S. CONSENT CALENDAR

Calendar: 7/13/2023 #183 SENATE CONSENT CALENDAR SECOND LEGISLATIVE DAY

Summary: Existing law authorizes a local agency, as defined, with approval of its governing body, to procure design-build contracts for public works projects in excess of \$1,000,000, awarding the contract either to the lowest bid or the best value. "Local agency" is defined, in part, for this purpose to include specified local and regional agencies responsible for the construction of transit projects, including any joint powers authority formed to provide transit service. Existing law, among other requirements for the design-build procurement process, requires specified information submitted by a design-build entity to be certified under penalty of perjury. These provisions authorizing the use of the design-build procurement process are repealed on January 1, 2025. This bill would delete from the definition of "local agency" any joint powers authority formed to provide transit services, and would instead expand that definition to include any joint powers authority responsible for the construction of transit projects, thereby authorizing additional joint powers authorities to use the above-described design-build procurement process. The bill would extend the repeal date to January 1, 2031. By expanding the design-build authorization to additional joint powers

authorities and by extending the design-build authorization, the bill would expand the crime of perjury, thereby imposing a state-mandated local program. This bill contains other related provisions and other existing laws.

Position

[AB 468](#)

(Quirk-Silva D) State building standards. (Amended: 4/11/2023 [html](#) [pdf](#))

Status: 6/29/2023-In committee: Set, first hearing. Hearing canceled at the request of author.

Location: 6/21/2023-S. JUD.

Calendar: 7/11/2023 9 a.m. - 1021 O Street, Room 2100 SENATE JUDICIARY, UMBERG, THOMAS, Chair

Summary: Existing law, the State Housing Law, establishes statewide construction and occupancy standards for buildings used for human habitation. Existing law requires, for those purposes, that any building, including any dwelling unit, be deemed to be a substandard building when a health officer determines that any one of specified listed conditions exists to the extent that it endangers the life, limb, health, property, safety, or welfare of the public or its occupants. This bill would instead specify that a building be deemed a substandard building when a health officer determines that any of those listed conditions exist to the extent that it endangers the life, limb, health, property, safety, or welfare of the occupants of the building, nearby residents, or the public. The bill would clarify that the term "substandard building" for purposes of the State Housing Law means a residential building or any other building that is deemed to be substandard pursuant to the provisions described above, and would clarify that standard applies regardless of the zoning designation or approved use of the building. The bill would make conforming changes to this effect. This bill contains other related provisions and other existing laws.

Position

[AB 499](#)

(Rivas, Luz D) Los Angeles County Metropolitan Transportation Authority: job order

contracting: pilot program. (Enrollment: 7/6/2023 [html](#) [pdf](#))

Status: 7/6/2023-Read third time. Passed. Ordered to the Assembly. (Ayes 40. Noes 0.). In Assembly. Ordered to Engrossing and Enrolling.

Location: 7/6/2023-A. ENROLLMENT

Summary: Existing law, the Local Agency Public Construction Act, sets forth procedures that a local agency is required to follow when procuring certain services or work. Existing law also sets forth specific public contracting requirements for certain transit districts. Existing law authorizes certain local agencies to engage in job order contracting, as prescribed. This bill would establish a pilot program to authorize the Los Angeles County Metropolitan Transportation Authority to use job order contracting as a procurement method. The bill would impose a \$5,000,000 cap on awards under a single job order contract and a \$1,000,000 cap on any single job order. The bill would limit the term of an initial contract to a maximum of 12 months, with extensions as prescribed. The bill would establish various additional procedures and requirements for the use of job order contracting under this authorization. The bill would require the authority, on or before January 1, 2028, to submit to the appropriate policy and fiscal committees of the Legislature a report on the use of job order contracting under the bill. These provisions would be repealed on January 1, 2029. This bill contains other related provisions.

Position

[AB 529](#)

(Gabriel D) Adaptive reuse projects. (Amended: 3/30/2023 [html](#) [pdf](#))

Status: 6/14/2023-Referred to Com. on HOUSING.

Location: 6/14/2023-S. HOUSING

Summary: The Planning and Zoning Law requires each county and city to adopt a comprehensive, long-term general plan for the physical development of the county or city, and specified land outside its boundaries, that includes, among other specified mandatory elements, a housing element. That law requires the Department of Housing and Community Development to determine whether the housing element is in substantial compliance with specified provisions of that law. Existing law, for award cycles commenced after July 1, 2021, awards a city, county, or city and county, that has adopted a housing element determined by the department to be in substantial compliance with specified provisions of the Planning and Zoning Law and that has been designated by the department as prohousing based upon their adoption of prohousing local policies, as specified, additional points in the scoring of program applications for housing and infrastructure programs pursuant to guidelines adopted by the department, as provided. Existing law defines "prohousing local policies" as policies that facilitate the planning, approval, or construction of housing, including, but not limited to, local financial incentives for housing, reduced parking requirements for sites that are zoned for residential development, and the adoption of zoning allowing for use by right for residential and mixed-use development. This bill would add the facilitation of the conversion or redevelopment of commercial properties into housing, including the adoption of adaptive reuse, as defined, ordinances or other mechanisms that reduce barriers for these conversions, to the list of specified prohousing local policies. This bill contains other related provisions and other existing laws.

Position

[AB 692](#) (Patterson, Jim R) California Environmental Quality Act: exemption: egress route projects: fire safety. (Introduced: 2/13/2023 [html](#) [pdf](#))

Status: 5/19/2023-Failed Deadline pursuant to Rule 61(a)(5). (Last location was APPR. SUSPENSE FILE on 4/26/2023)(May be acted upon Jan 2024)

Location: 5/19/2023-A. 2 YEAR

Summary: The California Environmental Quality Act (CEQA) requires a lead agency, as defined, to prepare, or cause to be prepared, and certify the completion of an environmental impact report on a project that it proposes to carry out or approve that may have a significant effect on the environment or to adopt a negative declaration if it finds that the project will not have that effect. CEQA also requires a lead agency to prepare a mitigated negative declaration for a project that may have a significant effect on the environment if revisions in the project would avoid or mitigate that effect and there is no substantial evidence that the project, as revised, would have a significant effect on the environment. This bill would, until January 1, 2030, exempt from CEQA egress route projects undertaken by a public agency to improve emergency access to and evacuation from a subdivision without a secondary egress route if the State Board of Forestry and Fire Protection has recommended the creation of a secondary access to the subdivision and certain conditions are met. The bill would require the lead agency to hold a noticed public meeting to hear and respond to public comments before determining that a project is exempt. The bill would require the lead agency, if it determines that a project is not subject to CEQA and approves or carries out that project, to file a notice of exemption with the Office of Planning and Research and with the clerk of the county in which the project will be located.

Position

[AB 706](#) (Rivas, Luz D) Leasing of public lands: minerals other than oil and gas. (Amended: 5/15/2023 [html](#) [pdf](#))

Status: 7/5/2023-Read second time. Ordered to Consent Calendar.

Location: 7/3/2023-S. CONSENT CALENDAR

Calendar: 7/13/2023 #186 SENATE CONSENT CALENDAR SECOND LEGISLATIVE DAY

Summary: Existing law authorizes the State Lands Commission to issue prospecting permits and leases for the extraction and removal of minerals, other than oil and gas or other hydrocarbon substances, from specified lands. Existing law prohibits the commission from issuing a permit or lease until it has been submitted to, and approved by, the Attorney General, as specified. This bill would delete the provision relating to Attorney General approval and would authorize the commission to grant nonexclusive geological or geophysical exploration permits for minerals upon those terms and conditions as the commission may prescribe, without giving the permittee any preferential treatment. This bill contains other related provisions and other existing laws.

Position

[AB 740](#) (Gabriel D) Department of General Services: drone cybersecurity. (Amended: 3/9/2023 [html](#) [pdf](#))

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was A. & A.R. on 3/21/2023) (May be acted upon Jan 2024)

Location: 4/28/2023-A. 2 YEAR

Summary: Existing law requires the Department of General Services to perform a variety of duties in connection with the acquisition of goods and services by state agencies, and requires the department to issue rules and regulations in administering its duties. This bill would require the department, in consultation with the Chief of the Office of Information Security, to adopt rules and regulations, by January 1, 2025, to ensure that each unmanned aircraft and unmanned aircraft system used by a government entity, as defined, in part, to include local governmental entities, for any purpose meets appropriate safeguards to ensure the confidentiality, integrity, and availability of any data collected, transmitted, or stored by that unmanned aircraft or unmanned aircraft system, as specified; and to specify requirements for a comprehensive plan to be adopted by a government entity to discontinue the use of noncompliant aircraft and systems, as specified. This bill would, beginning on the date the department adopts the rules and regulations, authorize a government entity to use unmanned aircraft or unmanned aircraft systems it did not previously use only if that aircraft or system complies with those rules and regulations. The bill would, by July 1, 2025, require a government entity that uses a noncompliant aircraft or system to submit to the department a comprehensive plan for discontinuing its use, as specified. This bill contains other related provisions and other existing laws.

Position

[AB 744](#)

(Carrillo, Juan D) California Transportation Commission: data, modeling, and analytic software tools procurement. (Amended: 6/21/2023 [html](#) [pdf](#))

Status: 6/21/2023-From committee chair, with author's amendments: Amend, and re-refer to committee. Read second time, amended, and re-referred to Com. on TRANS.

Location: 6/7/2023-S. TRANS.

Calendar: 7/11/2023 1:30 p.m. - 1021 O Street, Room 1200 SENATE TRANSPORTATION, GONZALEZ, LENA, Chair

Summary: Existing law establishes the California Transportation Commission in the Transportation Agency. Existing law vests the California Transportation Commission with various powers and duties relative to the programming of transportation capital projects and allocation of funds to those projects pursuant to the state transportation improvement program and various other transportation funding programs. Upon the appropriation of funds by the Legislature, this bill would require the commission to acquire public domain or procure commercially available or open-source licensed data, modeling, and analytic software tools to support the state's sustainable transportation, congestion management, affordable housing, efficient land use, air quality, and climate change strategies and goals, as provided. This bill would authorize the commission to provide a direct allocation of funding to local agencies for the above purposes, and would require state and local agencies that receive the funds or access to data, modeling, and analytic software tools to submit reports to the commission no later than August 1, 2026, regarding their use of the data, modeling, and analytic software tools. The bill would require the commission, based on those reports, to submit a report to the Legislature no later than June 1, 2027, regarding the use of the data, modeling, and analytic software tools by state and local agencies. This bill would authorize the commission to establish best practices for use of data in transportation planning and to identify data elements that should be made available to state and local agencies for transportation planning. This bill contains other related provisions and other existing laws.

Position

[AB 747](#)

(McCarty D) Business: unlawful employee contracts and requirements. (Amended: 5/18/2023 [html](#) [pdf](#))

Status: 6/2/2023-Failed Deadline pursuant to Rule 61(a)(8). (Last location was INACTIVE FILE on 6/1/2023)(May be acted upon Jan 2024)

Location: 6/2/2023-A. 2 YEAR

Summary: Existing law provides that every contract that restrains anyone from engaging in a lawful profession, trade, or business of any kind is, to that extent, void, except as provided. Existing law authorizes any person who sells the goodwill of a business, any owner of a business entity selling or otherwise disposing of all of their ownership interest in the business entity, or any owner of a business entity that sells specified assets or ownership interests to agree with the buyer to refrain from carrying on a similar business within a specified geographic area in which the business so sold, or that of the business entity, division, or subsidiary has been carried on, if the buyer, or any person deriving title to the goodwill or ownership interest from the buyer, carries on a like business therein. Existing law defines "ownership interest" as a partnership interest, membership interest, or a capital stockholder, as described. This bill would modify the definition of "ownership interest" to require the partnership interest, membership interest, or capital stock to be more than a 10% interest of the total partnership interest, more than a 10% interest of the total membership interest, or more than 10% of the total shares of ownership of the entity, respectively. This bill contains other related provisions and other existing laws.

Position

[AB 756](#)

(Papan D) Department of Transportation: contaminated stormwater runoff: salmon and steelhead trout bearing surface waters. (Amended: 3/2/2023 [html](#) [pdf](#))

Status: 5/19/2023-Failed Deadline pursuant to Rule 61(a)(5). (Last location was APPR. SUSPENSE FILE on 5/17/2023)(May be acted upon Jan 2024)

Location: 5/19/2023-A. 2 YEAR

Summary: Existing law vests the Department of Transportation with full possession and control of all state highways. This bill would require the department, in consultation with the State Water Resources Control Board, the Department of Toxic Substances Control, and the Department of Fish and Wildlife, to develop a programmatic environmental review process to prevent 6PPD and 6PPD-quinone from entering salmon and steelhead trout bearing surface waters of the state. The bill would require the department's 6PPD and 6PPD-quinone programmatic environmental review process to include, among other specified components, a pilot project at a particular highway crossing over the San Mateo Creek to study the effectiveness and cost effectiveness of installing and maintaining bioretention and biofiltration comparatively along department rights-of-way to eliminate the discharge of 6PPD and 6PPD-quinone into surface waters of the state, as specified. The bill would require, no later than December 31, 2026, the Director of Transportation to submit a report to the Legislature describing the department's strategy to eliminate the discharge of 6PPD and 6PPD-quinone by the department to all salmon and steelhead trout bearing surface waters of the state. This bill contains other related provisions.

Position

[AB 821](#)

(Grayson D) Planning and zoning: general plan: zoning ordinance: conflicts.

(Amended: 6/22/2023 [html](#) [pdf](#))

Status: 7/6/2023-From committee: Do pass and re-refer to Com. on APPR. (Ayes 11. Noes 0.) (July 6). Re-referred to Com. on APPR.

Location: 7/6/2023-S. APPR.

Summary: Existing law, the Planning and Zoning Law, requires each county and city to adopt a comprehensive, long-term general plan for the physical development of the county or city, and of certain land outside its boundaries. Existing law requires that county or city zoning ordinances be consistent with the general plan of the county or city by January 1, 1974. Existing law authorizes any resident or property owner to bring an action or proceeding in the superior court to enforce compliance with these provisions within 90 days of the enactment of any new zoning ordinance or the amendment of any existing zoning ordinance. Existing law requires a zoning ordinance to be amended within a reasonable time so that it is consistent with the general plan in the event that the ordinance becomes inconsistent with the plan by reason of amendment to the plan. This bill would additionally authorize any resident or property owner to bring an action or proceeding in the superior court to enforce compliance with these provisions within 90 days of the failure of a local agency to amend a zoning ordinance within a reasonable time of the zoning ordinance becoming inconsistent with the general plan due to amendment to the plan or to any element of the plan. This bill contains other related provisions and other existing laws.

Position

[AB 878](#)

(Pellerin D) Business filings: fictitious business names. (Chaptered: 6/29/2023 [html](#) [pdf](#))

Status: 6/29/2023-Approved by the Governor. Chaptered by Secretary of State - Chapter 20, Statutes of 2023.

Location: 6/29/2023-A. CHAPTERED

Summary: Existing law requires a person who regularly transacts business in the state for profit under a fictitious business name to file a fictitious business name statement in accordance with prescribed requirements within 40 days of commencing to transact business. Under existing law, a fictitious business name statement expires 5 years from the date it was filed in the office of the county clerk or 40 days after any change in specified facts included on that statement, except that a change in the residence address of an individual, general partner, or trustee does not cause the statement to expire. This bill would delete the above-specified exception. This bill contains other related provisions and other existing laws.

Position

[AB 883](#)

(Mathis R) Business licenses: United States Department of Defense SkillBridge program.

(Amended: 5/18/2023 [html](#) [pdf](#))

Status: 6/12/2023-From committee: Do pass and re-refer to Com. on M. & V.A. (Ayes 12. Noes 0.) (June 12). Re-referred to Com. on M. & V.A.

Location: 6/12/2023-S. M. & V.A.

Summary: Existing law establishes the Department of Consumer Affairs under the direction of the Director of Consumer Affairs and sets forth its powers and duties relating to the administration of the various boards under its jurisdiction that license and regulate various professions and vocations. This bill would additionally require, on and after July 1, 2024, a board to expedite, and authorize a board to assist, in the initial licensure process for an applicant who supplies satisfactory evidence to the board that the applicant is an active duty member of a regular component of the Armed Forces of the United States enrolled in the United States Department of Defense SkillBridge program, as specified, and would provide that regulations to administer those provisions be adopted in accordance with the rulemaking provisions of the Administrative Procedure Act. This bill contains other existing laws.

Position

[AB 930](#)

(Friedman D) Local government: Reinvestment in Infrastructure for a Sustainable and Equitable California (RISE) districts. (Amended: 4/26/2023 [html](#) [pdf](#))

Status: 5/19/2023-Failed Deadline pursuant to Rule 61(a)(5). (Last location was APPR. on 4/25/2023) (May be acted upon Jan 2024)

Location: 5/19/2023-A. 2 YEAR

Summary: Existing law authorizes certain local agencies to form a community revitalization authority within a community revitalization and investment area, as defined, and authorizes an authority to, among other things, provide for low- and moderate-income housing and issue bonds, as provided. Existing law authorizes a community revitalization and investment plan to provide for the division of taxes within the plan area. This bill would authorize the legislative bodies of 2 or more cities or counties to jointly form a

Reinvestment in Infrastructure for a Sustainable and Equitable California district (RISE district) in accordance with specified procedures. The bill would authorize a special district to join a RISE district, by resolution, as specified. The bill would require the Office of Planning and Research (OPR) to develop standards for the formation of RISE districts no later than November 30, 2025. The bill would provide for the establishment of a governing board of a RISE district with representatives of each participating local government. This bill contains other related provisions and other existing laws.

Position

[AB 964](#)

(Ortega D) State contracts: certification process. (Amended: 4/11/2023 [html](#) [pdf](#).)

Status: 5/19/2023-Failed Deadline pursuant to Rule 61(a)(5). (Last location was APPR. SUSPENSE FILE on 5/10/2023)(May be acted upon Jan 2024)

Location: 5/19/2023-A. 2 YEAR

Summary: Existing law requires a contract entered into by any state agency for the procurement or laundering of apparel, garments, or corresponding accessories, or the procurement of equipment, materials, or supplies, other than procurement related to a public works contract, to require that a contractor certify that nothing furnished to the state pursuant to the contract has been laundered or produced by certain types of labor. Existing law makes specified violations of these certification requirements a misdemeanor. This bill would revise the above contracting requirements to also require a contractor to certify, under penalty of perjury, that the contract complies with specified requirements relating to human trafficking, including certain prohibitions on contractors, contractor employees, subcontractors, subcontractor employees, and their agents. The bill would require contractors and subcontractors to notify employees of specified prohibited activities and the actions that may be taken against them for violations. The bill would provide that a contractor is ineligible for, and shall not bid on, or submit a proposal for, a contract under these provisions if the contractor has failed to certify its compliance. The bill would also require a contractor to exercise due diligence in ensuring that its subcontractors comply with those requirements, including requiring each subcontractor to sign a certification under penalty of perjury. By expanding the scope of a crime, the bill would impose a state-mandated local program. This bill contains other related provisions and other existing laws.

Position

[AB 965](#)

(Carrillo, Juan D) Local government: broadband permit applications. (Amended: 6/7/2023 [html](#) [pdf](#).)

Status: 6/20/2023-From committee: Do pass and re-refer to Com. on GOV. & F. (Ayes 17. Noes 0.) (June 20). Re-referred to Com. on GOV. & F.

Location: 6/20/2023-S. GOV. & F.

Calendar: 7/12/2023 Upon adjournment of Education Committee - 1021 O Street, Room 2100 SENATE GOVERNANCE AND FINANCE, CABALLERO, ANNA, Chair

Summary: (1)Existing law, the Permit Streamlining Act, governs the approval process that a city or county is required to follow when approving, among other things, a permit for construction or reconstruction for a development project for a wireless telecommunications facility and a collocation or siting application for a wireless telecommunications facility. This bill would require a local agency to undertake batch broadband permit processing, as defined, upon receiving 2 or more broadband permit applications for substantially similar broadband project sites submitted at the same time by the same applicant, within a presumptively reasonable time, as defined. The bill would define "local agency" for these purposes to mean a city, county, city and county, charter city, special district, or publicly owned utility, other than certain publicly owned electric utilities. If a local agency does not approve those broadband permit applications for substantially similar broadband project sites and issue permits, or reject the applications and notify the applicants, within the presumptively reasonable time or longer period permitted under applicable law, the bill would require that all of those permits be deemed approved. The bill would authorize a local agency to place reasonable limits on the number of broadband project sites that are grouped into a single permit while undertaking batch broadband permit processing, as specified. The bill would provide that a local agency may only remove a broadband project site from grouping under a single permit under mutual agreement with the applicant or to expedite the approval of other substantially similar broadband project sites. The bill, if a local agency denies a broadband permit application, would require the local agency to notify the applicant in writing of the reasons for the denial. The bill would specify that these provisions do not apply to eligible facility requests, as defined. This bill contains other related provisions and other existing laws.

Position

[AB 996](#)

(Low D) Department of Consumer Affairs: continuing education: conflict-of-interest policy. (Amended: 3/27/2023 [html](#) [pdf](#).)

Status: 7/5/2023-Read second time. Ordered to third reading.

Location: 7/5/2023-S. THIRD READING

Calendar: 7/13/2023 #154 SENATE ASSEMBLY BILLS - THIRD READING FILE

Summary: Existing law provides for the licensure and regulation of professions and vocations by entities within the Department of Consumer Affairs. Under existing law, several of these entities may require licensees to satisfy continuing education course requirements, including, among others, licensed physicians and surgeons licensed by the Medical Board of California and certified public accountants and public accountants licensed by the California Board of Accountancy. This bill would require those entities to develop and maintain a conflict-of-interest policy that, at minimum, discourages the qualification of any continuing education course if the provider of that course has an economic interest in a commercial product or enterprise directly or indirectly promoted in that course and requires conflicts to be disclosed at the beginning of each continuing education course.

Position

[AB 1101](#) (Flora R) Building standards: exterior elevated elements: inspection. (Amended: 4/13/2023 [html](#) [pdf](#))

Status: 5/19/2023-Failed Deadline pursuant to Rule 61(a)(5). (Last location was APPR. SUSPENSE FILE on 5/10/2023)(May be acted upon Jan 2024)

Location: 5/19/2023-A. 2 YEAR

Summary: Existing law, the Davis-Stirling Common Interest Development Act, governs the management and operation of common interest developments. The act requires the board of an association of a condominium project to cause a visual inspection to be conducted, at least every 9 years, of the exterior elevated elements for which the association has maintenance or repair responsibility. Existing law requires the inspection to be conducted by a licensed structural engineer or architect. This bill would additionally authorize a Branch 3 registered company registered with the Structural Pest Control Board with a minimum of 5 years of experience to conduct the inspection. This bill contains other related provisions and other existing laws.

Position

[AB 1114](#) (Haney D) Planning and zoning: housing development projects: postentitlement phase permits. (Amended: 4/13/2023 [html](#) [pdf](#))

Status: 6/21/2023-From committee: Do pass and re-refer to Com. on HOUSING. (Ayes 8. Noes 0.) (June 21). Re-referred to Com. on HOUSING.

Location: 6/21/2023-S. HOUSING

Summary: Existing law relating to housing development approval requires a local agency to compile a list of information needed to approve or deny a postentitlement phase permit, to post an example of a complete, approved application and an example of a complete set of postentitlement phase permits for at least 5 types of housing development projects in the jurisdiction, as specified, and to make those items available to all applicants for these permits no later than January 1, 2024. Existing law defines "postentitlement phase permit" to include all nondiscretionary permits and reviews filed after the entitlement process has been completed that are required or issued by the local agency to begin construction of a development that is intended to be at least 2/3 residential, excluding discretionary and ministerial planning permits, entitlements, and certain other permits and reviews. These permits include, but are not limited to, building permits and all interdepartmental review required for the issuance of a building permit, permits for minor or standard off-site improvements, permits for demolition, and permits for minor or standard excavation and grading. Existing law defines other terms for its purposes. This bill would modify the definition of "postentitlement phase permit" to also include all building permits and other permits issued under the California Building Standards Code or any applicable local building code for the construction, demolition, or alteration of buildings, whether discretionary or nondiscretionary. This bill contains other related provisions and other existing laws.

Position

[AB 1121](#) (Haney D) Public works: ineligibility list. (Amended: 3/20/2023 [html](#) [pdf](#))

Status: 7/3/2023-In committee: Referred to APPR suspense file.

Location: 7/3/2023-S. APPR. SUSPENSE FILE

Summary: Existing law generally requires a contractor or subcontractor to be registered with the Department of Industrial Relations to be qualified to bid on, be listed in a bid proposal, or engage in the performance of any public works contract. Existing law requires a contractor or subcontractor to meet specific conditions to qualify for this registration. Existing law requires the Department of Industrial Relations to maintain on its internet website a list of contractors that are currently registered to perform public work. This bill would require awarding authorities to submit to the Department of Industrial Relations' electronic project registration database a list of ineligible contractors, as specified, pursuant to local debarment or suspension processes.

Position

[AB 1183](#) (**Holden D**) **Streamlined housing projects: construction permits: notice.** (Amended: 3/14/2023 [html](#) [pdf](#))

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was L. GOV. on 3/2/2023) (May be acted upon Jan 2024)

Location: 4/28/2023-A. 2 YEAR

Summary: Existing law, the Planning and Zoning Law, authorizes a development proponent to submit an application for a multifamily housing development that is subject to a streamlined, ministerial approval process, as provided, and not subject to a conditional use permit, if the development satisfies specified objective planning standards, including, among others, that the development is a multifamily housing development that contains 2 or more residential units and the development proponent commits to record, prior to the issuance of the first building permit, a land use restriction or covenant providing that any lower or moderate-income housing units remain available at affordable housing costs or rent to persons and families of lower or moderate income for no less than 55 years or 45 years, as specified. This bill, if a city or county approves a construction project through the expedited, streamlined permitting described above, would require the city or county to require the development proponent to place a sign of reasonable dimensions and design on the parcel in which the project is located that includes specified information, including the development proponent's contact information, the construction permit numbers, and a brief project description. This bill contains other related provisions and other existing laws.

Position

[AB 1193](#) (**Pacheco D**) **Real property: property records: personal identifying information.**

(Amended: 3/16/2023 [html](#) [pdf](#))

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was P. & C.P. on 3/16/2023) (May be acted upon Jan 2024)

Location: 4/28/2023-A. 2 YEAR

Summary: Existing law generally regulates county recorders, and requires recorders to, upon payment of proper fees and taxes, accept for recordation any instrument, paper, or notice that is authorized or required by statute, or court order to be recorded, or authorized or required to be recorded by a local ordinance that relates to the recordation of any instrument, paper, or notice that relates to real property, as specified. Existing law requires the county recorder or each county to establish a social security number truncation program in order to create a public record version of each official record, as specified. This bill would, except as specified, require a county recorder or other county official who manages a county's property records to establish a procedure that, among other things, redacts personal identifying information from property records and only allows access to an unredacted property record in person at the office of the county recorder or other county official who manages the county's property records. By mandating a new program and higher level of service on county recorders and other county officials who manage a county's property records, this bill would impose a state-mandated local program. The bill would define "personal identifying information" as a property address, a home address, an assessor's parcel number, and a property legal description. The bill would make related findings and declarations. This bill contains other existing laws.

Position

[AB 1204](#) (**Holden D**) **Contractors: contracts: restrictions.** (Amended: 4/27/2023 [html](#) [pdf](#))

Status: 6/19/2023-From committee: Do pass and re-refer to Com. on L., P.E. & R. (Ayes 9. Noes 1.) (June 19). Re-referred to Com. on L., P.E. & R.

Location: 6/19/2023-S. L., P.E. & R.

Calendar: 7/12/2023 9:30 a.m. - 1021 O Street, Room 2200 SENATE LABOR, PUBLIC EMPLOYMENT AND RETIREMENT, CORTESE, DAVE, Chair

Summary: Existing law, the Contractors' State License Law, defines and regulates the activities of contractors and provides for their licensure, regulation, and discipline by the Contractors' State License Board within the Department of Consumer Affairs. Existing law classifies the contracting business to include general engineering contracting, general building contracting, residential remodeling contracting, and specialty contracting. Existing law authorizes the issuance of contractors' licenses to individual owners, partnerships, corporations, and limited liability companies, and authorizes those persons and entities to qualify for a license by the appearance of specified individuals. Existing law prohibits contractors from performing specified acts and a violation may constitute a cause for disciplinary action. This bill would prohibit a specialty contractor, as defined, from entering into a contract for the performance of work on the same single project or undertaking with more than one subcontractor in the same license classification unless the subcontractor employs persons who are classified as employees to perform work in that license classification on the single project or undertaking or the specialty contractor is a signatory to a bona fide collective bargaining agreement, as specified. The bill would provide that a violation of this provision constitutes a cause for disciplinary action.

Position

[AB 1212](#) (Hart D) Scenic bikeways and trails. (Amended: 4/3/2023 [html](#) [pdf](#))
Status: 5/19/2023-Failed Deadline pursuant to Rule 61(a)(5). (Last location was APPR. SUSPENSE FILE on 5/3/2023)(May be acted upon Jan 2024)
Location: 5/19/2023-A. 2 YEAR
Summary: Existing law gives control of the state park system to the Department of Parks and Recreation, and requires the Director of Parks and Recreation to promote and regulate the use of the state park system in a manner that conserves the scenery, natural and historic resources, and wildlife in the individual units of the system for the enjoyment of future generations. This bill would enact the California Scenic Bikeways and Trails Act, which would require the department to establish a scenic bikeway network. The bill would require the department to consider specified criteria in selecting and designing scenic bikeway routes. To the extent practical, the bill would require the scenic bikeway network to include unique gravel and mountain bicycle routes. The bill would make the implementation of these provisions contingent upon an appropriation by the Legislature for these purposes.

Position

[AB 1318](#) (Rivas, Luz D) California Environmental Quality Act: exemption: residential projects. (Introduced: 2/16/2023 [html](#) [pdf](#))
Status: 6/7/2023-In committee: Set, first hearing. Hearing canceled at the request of author.
Location: 5/31/2023-S. E.Q.
Summary: The California Environmental Quality Act (CEQA) requires a lead agency, as defined, to prepare, or cause to be prepared, and certify the completion of an environmental impact report on a project that it proposes to carry out or approve that may have a significant effect on the environment or to adopt a negative declaration if it finds that the project will not have that effect. CEQA also requires a lead agency to prepare a mitigated negative declaration for a project that may have a significant effect on the environment if revisions in the project would avoid or mitigate that effect and there is no substantial evidence that the project, as revised, would have a significant effect on the environment. This bill would expand the exemption by increasing the size of a residential project that would qualify for the exemption to include a project of not more than 5 acres in total area. The bill would require a lead agency approving an exempt residential project on an urbanized infill site to file a notice of exemption with the Office of Planning and Research, as specified. This bill contains other related provisions and other existing laws.

Position

[AB 1485](#) (Haney D) Housing element: enforcement: Attorney General. (Amended: 3/28/2023 [html](#) [pdf](#))
Status: 7/6/2023-From committee: Do pass and re-refer to Com. on APPR. (Ayes 9. Noes 2.) (July 6). Re-referred to Com. on APPR.
Location: 7/6/2023-S. APPR.
Summary: The Planning and Zoning Law requires each county and city to adopt a comprehensive, long-term general plan for the physical development of the county or city and requires that general plan to include, among other mandatory elements, a housing element. Existing law authorizes the Department of Housing and Community Development to notify the office of the Attorney General, that a city, county, or city and county is in violation of state law if the department finds that the housing element or an amendment to the housing element does not substantially comply with specified provisions of the Planning and Zoning Law, or that the local government has taken action or failed to act in violation of specified provisions of law relating to housing, including, among others, the Housing Accountability Act, the Density Bonus Law, and the Housing Crisis Act of 2019. Existing law provides that an intervention takes place when a nonparty becomes a party to an action or proceeding between other persons by, among other things, joining a plaintiff in claiming what is sought by the complaint. Existing law requires the court to permit a nonparty to intervene in the action or proceeding if a provision of law confers an unconditional right to intervene. This bill would permit both the department and the office of the Attorney General to intervene as a matter of unconditional right in any legal action addressing a violation of the specified housing laws described above, including, among others, the Housing Accountability Act, the Density Bonus Law, and the Housing Crisis Act of 2019. This bill contains other existing laws.

Position

[AB 1488](#) (Wallis R) California Environmental Quality Act: environmental leadership development projects: water storage, water conveyance, and groundwater recharge projects: streamlined review. (Amended: 3/23/2023 [html](#) [pdf](#))
Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was NAT. RES. on 3/9/2023) (May be acted upon Jan 2024)

Location: 4/28/2023-A. 2 YEAR

Summary: The California Environmental Quality Act (CEQA) requires a lead agency, as defined, to prepare, or cause to be prepared, and certify the completion of an environmental impact report (EIR) on a project that the lead agency proposes to carry out or approve that may have a significant effect on the environment or to adopt a negative declaration if it finds that the project will not have that effect. CEQA also requires a lead agency to prepare a mitigated negative declaration for a project that may have a significant effect on the environment if revisions in the project would avoid or mitigate that effect and there is no substantial evidence that the project, as revised, would have a significant effect on the environment. CEQA establishes a procedure by which a person may seek judicial review of the decision of the lead agency made pursuant to CEQA. The Jobs and Economic Improvement Through Environmental Leadership Act of 2021 authorizes the Governor, until January 1, 2024, to certify environmental leadership development projects that meet specified requirements for certain streamlining benefits related to CEQA. The act, among other things, requires a lead agency to prepare the record of proceedings for an environmental leadership development project, as provided, and to include a specified notice in the draft EIR and final EIR. The act is repealed by its own term on January 1, 2026. This bill would extend the application of the act to water storage projects, water conveyance projects, and groundwater recharge projects that provide public benefits and drought preparedness. The bill would authorize the Governor, until January 1, 2025, to certify water storage projects, water conveyance projects, and groundwater recharge projects as environmental leadership development projects. The bill would make other conforming changes. Because a lead agency would be required to prepare the record of proceedings for water storage projects, water conveyance projects, and groundwater recharge projects pursuant to the act, this bill would impose a state-mandated local program. This bill contains other related provisions and other existing laws.

Position

[AB 1525](#) (Bonta D) Transportation projects: priority populations. (Amended: 4/19/2023 [html](#) [pdf](#))
Status: 5/19/2023-Failed Deadline pursuant to Rule 61(a)(5). (Last location was APPR. SUSPENSE FILE on 5/17/2023)(May be acted upon Jan 2024)

Location: 5/19/2023-A. 2 YEAR

Summary: Existing law establishes within state government the Transportation Agency, which consists of the Department of the California Highway Patrol, the California Transportation Commission, the Department of Motor Vehicles, the Department of Transportation, the High-Speed Rail Authority, and the Board of Pilot Commissioners for the Bays of San Francisco, San Pablo, and Suisun. The agency is under the supervision of the Secretary of Transportation, who has the power of general supervision over each department within the agency. The secretary, among other duties, is charged with developing and reporting to the Governor on legislative, budgetary, and administrative programs to accomplish coordinated planning and policy formulation in matters of public interest, including transportation projects. This bill would require the agency, the Department of Transportation, and the California Transportation Commission, on or before July 1, 2025, to jointly develop and adopt criteria and an evaluation process for purposes of jointly evaluating each agency, Department of Transportation, or California Transportation Commission project, as defined, to, among other things, determine if the project would be located in a priority population, address an important need of a priority population, and provide a direct, meaningful, and assured benefit to a priority population, as specified. The bill would require the agency, the Department of Transportation, and the California Transportation Commission, on and after July 1, 2025, to jointly evaluate all new proposed projects by the criteria, and, on or before July 1, 2026, and annually thereafter, to jointly submit a report to the Legislature that evaluates how projects funded during the prior year impacted priority populations, as specified. The bill would require the agency, the California Transportation Commission, and the Department of Transportation, on or before July 1, 2026, and triennially thereafter, to jointly establish a percentage, of at least 60%, of moneys allocated for agency, Department of Transportation, or California Transportation Commission projects, excluding administrative costs, to be allocated for projects that are located in priority populations, address an important need of priority populations, and provide at least 5 direct, meaningful, and assured benefits, or additional co-benefits, to priority populations, and would require those entities to allocate moneys consistent with that established percentage.

Position

[AB 1753](#) (Committee on Local Government) Local government: reorganization. (Chaptered: 6/29/2023 [html](#) [pdf](#))

Status: 6/29/2023-Approved by the Governor. Chaptered by Secretary of State - Chapter 25, Statutes of 2023.

Location: 6/29/2023-A. CHAPTERED

Summary: Existing law, the Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000, provides the sole and exclusive authority and procedure for the initiation, conduct, and completion of changes of organization and reorganization for cities and districts. The act requires a petitioner or legislative body desiring to initiate proceedings for a change of organization or reorganization to submit an

application to the executive officer of the principal county. The act specifies when an application is complete and acceptable for filing, and requires the executive officer to immediately issue a certificate of filing when an application is accepted for filing, as specified. This bill would, if applicable, prohibit the executive officer from accepting for filing an application for change or organization or reorganization and issuing a certificate of filing pursuant to the provisions described above, and would provide that an application is not deemed accepted for filing pursuant to the provisions described above, if an agreement for the exchange of property tax revenues has not been adopted pursuant to the provisions described above. This bill contains other related provisions and other existing laws.

Position

[SB 146](#) (**[Gonzalez D](#)**) **Public resources: infrastructure: contracting.** (Chaptered: 7/10/2023 [html](#) [pdf](#))

Status: 7/10/2023-Chaptered by Secretary of State- Chapter 58, Statutes of 2023

Location: 7/10/2023-S. CHAPTERED

Summary: (1)Existing law authorizes the Secretary of Transportation to assume the responsibilities of the United States Secretary of Transportation under the federal National Environmental Policy Act of 1969 (NEPA) and other federal environmental laws for any railroad, public transportation, or multimodal project undertaken by state agencies, as specified. Existing law provides that the State of California consents to the jurisdiction of the federal courts with regard to the compliance, discharge, or enforcement of these responsibilities. Existing law repeals these provisions on January 1, 2025. This bill would extend the above authorization to December 31, 2033. The bill would additionally authorize the Secretary of Transportation, consistent with, and subject to the requirements of, any memorandum of understanding between the state and federal government and upon the request of a local or regional agency with the authority to implement transportation projects, to assume responsibilities under the NEPA and other federal environmental laws for any railroad, local public transportation, or multimodal project implemented by the requesting local or regional agency. The bill would impose terms and conditions similar to those with respect to the above-described authority to assume those responsibilities for projects undertaken by state agencies, including providing consent for the jurisdiction of the federal courts, as provided. The bill would require the secretary to report to the transportation policy committees of the Legislature regarding the assumption of responsibilities under the NEPA requested by a local or regional agency by December 31, 2033. The bill would repeal these provisions on December 31, 2033. This bill contains other related provisions and other existing laws.

Position

[SB 150](#) (**[Durazo D](#)**) **Construction: workforce development: public contracts.** (Chaptered: 7/10/2023 [html](#) [pdf](#))

Status: 7/10/2023-Chaptered by Secretary of State- Chapter 61, Statutes of 2023

Location: 7/10/2023-S. CHAPTERED

Summary: (1)Existing law establishes the Department of Transportation in the Transportation Agency. This bill would require the Department of Transportation to work in partnership with the California Workforce Development Board to support California's high road construction careers program. The bill would require the department to reserve a minimum aggregate total of \$50,000,000 of federal funds from the federal Infrastructure Investment and Jobs Act to be allocated over 4 years to support the program. This bill contains other related provisions and other existing laws.

Position

[SB 372](#) (**[Menjivar D](#)**) **Department of Consumer Affairs: licensee and registrant records: name and gender changes.** (Amended: 6/28/2023 [html](#) [pdf](#))

Status: 6/28/2023-Read second time and amended. Re-referred to Com. on APPR.

Location: 6/27/2023-A. APPR.

Summary: Existing law establishes in the Business, Consumer Services, and Housing Agency the Department of Consumer Affairs. Existing law establishes various boards within the department for the licensure, regulation, and discipline of various professions and vocations. Existing law defines "board" for purposes of the Business and Professions Code to include bureau, commission, committee, department, division, examining committee, program, and agency, unless otherwise expressly provided. This bill would require a board to update a licensee's or registrant's license by replacing references to the former name or gender on the license or registration, as specified, if the board receives documentation, as described, from the licensee or registrant demonstrating that the licensee or registrant's legal name or gender has been changed. If the board operates an online license verification system, the bill would require the board to replace references to the licensee's or registrant's former name or with the individual's current name or gender, as applicable, on the publicly viewable information displayed on the internet. The bill would prohibit a board from publishing information relating to the licensee's or registrant's former name or gender online. Instead, the bill would require the board to post an online statement directing the public to contact the board for more information. For specified licensees or registrants, the board would be

prohibited from posting enforcement records online, but would be required to post an online statement stating that the individual was previously subject to an enforcement action and directing the public to contact the board, as prescribed. The bill would provide that all records related to a request to update an individual's license or registration under these provisions are confidential and not subject to public inspection or disclosure. The bill would require the board, if requested by a licensee or registrant, to reissue any license created by the board and conferred upon the licensee or registrant. The bill would prohibit a board from charging a higher fee for reissuing a license with an updated legal name or gender than the fee it charges for reissuing a license with other updated information. This bill contains other related provisions and other existing laws.

Position

[SB 396](#)

(Wahab D) Local government: excavations: notice. (Introduced: 2/9/2023 [html](#) [pdf](#))

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was GOV. & F. on 2/22/2023) (May be acted upon Jan 2024)

Location: 4/28/2023-S. 2 YEAR

Summary: Existing law imposes various duties on local agencies relating to construction and property within its jurisdiction, including by requiring local agencies with jurisdiction to approve excavations to allow microtrenching, as defined, for the installation of underground fiber if the installation in the microtrench is limited to fiber, except as provided. Existing law requires, during the project planning phase of certain department-led construction projects, the Department of Transportation to notify companies and organizations working on broadband deployment of the project on its internet website to encourage collaborative broadband installations. This bill would require, prior to commencing any local agency-led excavation projects, as defined, a city, county, or city and county to notify interested parties of the project on its internet website to encourage collaborative installations of important utilities and infrastructure, including, but not limited to, fiber optic cable, undergrounding utilities, or other important services. By imposing additional duties on cities and counties, the bill would impose a state-mandated local program. This bill contains other related provisions and other existing laws.

Position

[SB 423](#)

(Wiener D) Land use: streamlined housing approvals: multifamily housing developments.

(Amended: 6/30/2023 [html](#) [pdf](#))

Status: 7/10/2023-VOTE: Do pass as amended and be re-referred to the Committee on [Appropriations] (PASS)

Location: 7/10/2023-A. APPR.

Summary: Existing law, the Planning and Zoning Law, authorizes a development proponent to submit an application for a multifamily housing development that is subject to a streamlined, ministerial approval process, as provided, and not subject to a conditional use permit, if the development satisfies specified objective planning standards, including, among others, that the development proponent has committed to record, prior to the issuance of the first building permit, a land use restriction or covenant providing that any lower or moderate-income housing units required, as specified, remain available at affordable housing costs, as defined, or rent to persons and families of lower or moderate-income for no less than specified periods of time. Existing law repeals these provisions on January 1, 2026. This bill would authorize the Department of General Services to act in the place of a locality or local government, at the discretion of that department, for purposes of the ministerial, streamlined review for development in compliance with the above-described requirements on property owned by or leased to the state. The bill would extend the operation of the streamlined, ministerial approval process to January 1, 2036. The bill would provide that the streamlined, ministerial approval process does not apply to applications for developments proposed on qualified sites, defined as a site that is located within an equine or equestrian district and meets certain other requirements, that are submitted on or after January 1, 2024, but before July 1, 2025. This bill contains other related provisions and other existing laws.

Position

[SB 435](#)

(Gonzalez D) Collection of demographic data: CalFresh program and State Department of Public Health. (Amended: 5/18/2023 [html](#) [pdf](#))

Status: 6/1/2023-Referred to Com. on HUM. S.

Location: 6/1/2023-A. HUM. S.

Calendar: 7/11/2023 1:30 p.m. - State Capitol, Room 447 ASSEMBLY HUMAN SERVICES, JACKSON, COREY, Chair

Summary: Existing law requires specified state agencies, boards, and commissions, in the course of collecting demographic data as to the ancestry or ethnic origin of Californians, to use separate collection categories and tabulations for specified groups. Existing federal law provides for the Supplemental Nutrition Assistance Program, known in California as CalFresh, under which supplemental nutrition assistance benefits allocated to the state by the federal government are distributed to eligible individuals

by each county. Under existing law, the State Department of Social Services (department) administers the CalFresh program. Existing law requires the department to publicly report specified information, including certain data specific to students enrolled in an institution of higher learning who receive CalFresh benefits, as specified. This bill would require the department, in the course of collecting demographic data directly or by contract as to the ancestry or ethnic origin of California residents for any report on the CalFresh program, to use separate collection categories and tabulations for each major Latino group, Mesoamerican Indigenous nation, and Mesoamerican Indigenous language group, as specified. This bill contains other related provisions and other existing laws.

Position

[SB 458](#) ([Gonzalez D](#)) **Public contracts: Local Agency Public Construction Act: reporting and notifications. (Amended: 3/22/2023 [html](#) [pdf](#))**

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was GOV. & F. on 3/29/2023) (May be acted upon Jan 2024)

Location: 4/28/2023-S. 2 YEAR

Summary: Existing law, the Local Agency Public Construction Act, sets forth the requirements for competitive bidding on various types of contracts awarded by local agencies. Existing law, the State Contract Act, requires the Department of General Services to make available a report on state contracting activity containing specified information. This bill would require a local public entity subject to the Local Agency Public Construction Act, commencing January 1, 2026, to maintain and regularly update a public online database and accompanying data dictionary with prescribed information on the entity's contracting activity similar to the information required for the State Contract Act report. The bill would require the State Auditor to review the databases established pursuant to the bill, commencing on an unspecified date, and biannually thereafter, and make recommendations to the Legislature on further transparency and reporting improvements. This bill contains other existing laws.

Position

[SB 566](#) ([Jones R](#)) **Geodetic datums and spatial reference network. (Enrolled: 7/7/2023 [html](#) [pdf](#))**

Status: 7/6/2023-Assembly amendments concurred in. (Ayes 40. Noes 0.) Ordered to engrossing and enrolling.

Location: 7/6/2023-S. ENROLLMENT

Summary: Existing law defines the official geodetic datums and spatial reference network for use within this state for purposes of surveying and mapping, including the North American Datum of 1983 and the North American Vertical Datum of 1988. This bill would additionally authorize the use of the North American Terrestrial Reference Frame of 2022, the Pacific Terrestrial Reference Frame of 2022, the California Coordinate System of 2022, and the North American-Pacific Geopotential Datum of 2022 for those purposes.

Position

Sponsor

[SB 574](#) ([Wahab D](#)) **Public agencies: project labor agreements. (Amended: 3/22/2023 [html](#) [pdf](#))**

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was G.O. on 3/29/2023)(May be acted upon Jan 2024)

Location: 4/28/2023-S. 2 YEAR

Summary: Existing law establishes procedures for state agencies to enter into contracts for goods and services, including generally requiring that certain contracts by a state agency, including, but not limited to, contracts for the construction, alteration, improvement, repair, or maintenance of property, be approved by the Department of General Services. Existing law authorizes a public entity to use, enter into, or require contractors to enter into, a project labor agreement, as defined, for a construction project, if the agreement includes specified taxpayer protection provisions. This bill would permit a state agency to undertake a major state construction project only if that project is governed by a project labor agreement and if that project labor agreement includes community benefit goals, as specified, and would define various terms for these purposes. The bill would authorize the Governor to waive this requirement if the state agency has attempted to comply with this requirement and the Governor makes a written determination that the application of this requirement would be impracticable. The bill would require the Department of General Services, commencing January 1, 2029, to report to the Legislature about the use of project labor agreements, the advancement of community benefit goals, and apprenticeships, as specified. The bill would also make a related statement of legislative findings and declarations. This bill contains other existing laws.

Position

[SB 604](#) ([Wilk R](#)) **Electricity: transmission and distribution infrastructure: assessment.**

(Amended: 3/20/2023 [html](#) [pdf](#))

Status: 4/28/2023-Failed Deadline pursuant to Rule 61(a)(2). (Last location was E. U., & C. on 3/29/2023)(May be acted upon Jan 2024)

Location: 4/28/2023-S. 2 YEAR

Summary: Existing law requires the State Energy Resources Conservation and Development Commission (Energy Commission), in consultation with the Public Utilities Commission, the Independent System Operator, transmission owners, users, and consumers, to adopt a strategic plan for the state's electrical transmission grid, as provided. This bill would require the Energy Commission, working with the State Air Resources Board and the Public Utilities Commission, to prepare a statewide assessment of the supply needs for transmission and distribution infrastructure and equipment that is necessary to achieve carbon neutrality by 2045, as specified. The bill would require the commission to update the assessment at least once every 3 years, and to submit the assessment to the Legislature on or before January 1, 2025, and on or before January 1 every 3 years thereafter.

Position

[SB 617](#)

(Newman D) Public contracts: progressive design-build: local and regional agencies: transit.

(Amended: 6/28/2023 [html](#) [pdf](#))

Status: 6/28/2023-Read second time and amended. Re-referred to Com. on APPR.

Location: 6/21/2023-A. APPR.

Summary: Existing law, until January 1, 2029, authorizes local agencies, defined as any city, county, city and county, or special district authorized by law to provide for the production, storage, supply, treatment, or distribution of any water from any source, to use the progressive design-build process for up to 15 public works projects in excess of \$5,000,000 for each project that treats, pumps, stores, or conveys water, wastewater, recycled water, advanced treated water, or supporting facilities. Existing law defines "progressive design-build" as a project delivery process in which both the design and construction of a project are procured from a single entity that is selected through a qualifications-based selection at the earliest feasible stage of the project. Existing law requires the selected entity and its general partners or joint venture members to verify specified information under penalty of perjury. Existing law requires local agencies to report to the Legislature by January 1, 2028, regarding the use of the progressive design-build process, as specified. This bill, until January 1, 2029, would similarly authorize a transit district, municipal operator, consolidated agency, joint powers authority, regional transportation agency, or local or regional agency, as described, to use the progressive design-build process for up to 10 public works projects in excess of \$5,000,000 for each project. The bill would, similarly, require information to be provided under penalty of perjury and would require submission of a similar report to the Legislature. The bill would specify that this authority to use the progressive design-build process does not include inspection services for projects on, or interfacing with, the state highway system. This bill contains other related provisions and other existing laws.

Position

[SB 684](#)

(Caballero D) Land use: streamlined approval processes: development projects of 10 or fewer residential units on urban lots under 5 acres. (Amended: 7/3/2023 [html](#) [pdf](#))

Status: 7/3/2023-From committee with author's amendments. Read second time and amended. Re-referred to Com. on L. GOV.

Location: 6/21/2023-A. L. GOV.

Calendar: 7/12/2023 9:30 a.m. - State Capitol, Room 126 ASSEMBLY LOCAL GOVERNMENT, CARRILLO, JUAN, Chair

Summary: Existing law, the Subdivision Map Act, vests the authority to regulate and control the design and improvement of subdivisions in the legislative body of a local agency and sets forth procedures governing the local agency's processing, approval, conditional approval or disapproval, and filing of tentative, final, and parcel maps, and the modification thereof. The act generally requires a subdivider to file a tentative map or vesting tentative map with the local agency, as specified, and the local agency, in turn, to approve, conditionally approve, or disapprove the map within a specified time period. This bill would require a local agency to ministerially approve, without discretionary review or a hearing, a parcel map or a tentative and final map for a housing development project that meets specified requirements. In this regard, the bill would require the housing development project to, among other things, consist of 10 or fewer residential units, meet certain minimum density requirements, and be located on a lot zoned for multifamily or single-family residential development that is no larger than 5 acres and is substantially surrounded by qualified urban uses. The bill would exempt the housing development project from certain requirements relating to setbacks, lot size and dimensions, enclosed or covered parking, and formation of a homeowners' association. The bill would require a local agency to approve or deny a completed application for a parcel map or a tentative map for a housing development project submitted to a local agency pursuant to these provisions within 60 days from the date the local agency receives it. Under the bill, if the local agency does not approve or deny the application within 60 days, the application would be deemed approved. If the local agency denies the application, the bill would require the local agency, within

60 days of receipt of the application, to return in writing a full set of comments to the applicant with a list of items that are defective or deficient and a description of how the applicant can remedy the application. This bill contains other related provisions and other existing laws.

Position

[SB 706](#) ([Caballero D](#)) **Public contracts: progressive design-build: local agencies. (Amended: 6/28/2023 [html](#) [pdf](#))**

Status: 6/28/2023-Read second time and amended. Re-referred to Com. on APPR.

Location: 6/21/2023-A. APPR.

Summary: Existing law authorizes the Director of General Services to use the progressive design-build procurement process for the construction of up to 3 capital outlay projects, as jointly determined by the Department of General Services and the Department of Finance, and prescribes that process. Existing law defines "progressive design-build" as a project delivery process in which both the design and construction of a project are procured from a single entity that is selected through a qualifications-based selection at the earliest feasible stage of the project. Existing law, until January 1, 2029, authorizes local agencies, defined as any city, county, city and county, or special district authorized by law to provide for the production, storage, supply, treatment, or distribution of any water from any source, to use the progressive design-build process for up to 15 public works projects in excess of \$5,000,000 for each project, similar to the progressive design-build process authorized for use by the Director of General Services. This bill would, until January 1, 2030, provide additional authority for cities, counties, cities and counties, or special districts to use the progressive design-build process for up to 10 public works in excess of \$5,000,000, not limited to water-related projects, excluding projects on state-owned or state-operated facilities. The bill would require information to be provided under penalty of perjury and would require similar reports due no later than December 31, 2028. This bill contains other related provisions and other existing laws.

Position

[SB 736](#) ([McGuire D](#)) **Tribal gaming: compact ratification. (Chaptered: 6/23/2023 [html](#) [pdf](#))**

Status: 6/23/2023-Chaptered by Secretary of State- Chapter 11, Statutes of 2023

Location: 6/23/2023-S. CHAPTERED

Summary: Existing federal law, the Indian Gaming Regulatory Act of 1988, provides for the negotiation and execution of tribal-state gaming compacts for the purpose of authorizing certain types of gaming on Indian lands within a state. The California Constitution authorizes the Governor to negotiate and conclude those compacts, subject to ratification by the Legislature. Existing law expressly ratifies a number of tribal-state gaming compacts, and amendments to tribal-state gaming compacts, between the State of California and specified Indian tribes. This bill would ratify amendments to the existing tribal-state gaming compact entered into between the State of California and the Middletown Rancheria of Pomo Indians of California to extend the terms of that compact. The bill would also ratify a new tribal-state gaming compact entered into between the State of California and the Middletown Rancheria of Pomo Indians of California. The bill would provide that, in deference to tribal sovereignty, certain actions related to these compacts are not projects for the purposes of CEQA. This bill contains other related provisions and other existing laws.

Position

[SB 778](#) ([Ochoa Bogh R](#)) **Excavations: subsurface installations. (Amended: 6/15/2023 [html](#) [pdf](#))**

Status: 6/15/2023-From committee with author's amendments. Read second time and amended. Re-referred to Com. on U. & E.

Location: 6/8/2023-A. U. & E.

Calendar: 7/12/2023 1:30 p.m. - State Capitol, Room 437 ASSEMBLY UTILITIES AND ENERGY, GARCIA, EDUARDO, Chair

Summary: Existing law, commonly referred to as the Safe Dig Act, establishes a regional notification system to provide certain entities, defined as operators, that own, operate, and maintain subsurface installations with advance warning of nearby excavations or other work for the purpose of protecting those installations from damage, removal, relocation, or repair. Existing law establishes the California Underground Facilities Safe Excavation Board, also known as the Dig Safe Board, composed of 9 members, for the enforcement and administration of the Safe Dig Act. Existing law requires the Governor to appoint 7 of the board members. This bill would revise the knowledge and experience requirements for 3 of the members appointed by the Governor. This bill contains other related provisions and other existing laws.

Position

[SB 790](#) ([Padilla D](#)) **Public records: contracts for goods and services. (Enrollment: 7/5/2023 [html](#) [pdf](#))**

Status: 7/5/2023-Enrolled and presented to the Governor at 4 p.m.

Location: 7/5/2023-S. ENROLLED

Summary: Existing law, the California Public Records Act, requires public records to be open to inspection at all times during the office hours of the state or local agency that retains those records, and provides that every person has a right to inspect any public record, except as provided. The act requires state and local agencies to make public records available upon receipt of a request for a copy that reasonably describes an identifiable record not otherwise exempt from disclosure, and upon payment of fees to cover costs. This bill would provide that any executed contract for the purchase of goods or services by a state or local agency, including the price and terms of payment, is a public record subject to disclosure under the act. The bill would provide that any provision in a written agreement that purports to exclude a contract specified above from disclosure by agreeing to consider it a confidential or proprietary record of the vendor is void and unenforceable as a matter of law. By placing additional duties and responsibilities upon local agencies in connection with requests for inspection of records, this bill would impose a state-mandated local program. This bill contains other related provisions and other existing laws.

Position

[SB 802](#)

(Roth D) Licensing boards: disqualification from licensure: criminal conviction.

(Introduced: 2/17/2023 [html](#) [pdf](#))

Status: 5/4/2023-Referred to Com. on B. & P.

Location: 5/4/2023-A. B.&P.

Summary: Existing law provides for the licensure and regulation of various professions and vocations by boards within the Department of Consumer Affairs. Existing law authorizes a board to deny a license on the grounds that the applicant or licensee has been subject to formal discipline, as specified, or convicted of a crime substantially related to the qualifications, functions, or duties of the business or profession for which the application is made, as specified. Existing law requires a board to notify the applicant in writing, as specified, if a board decides to deny an application for licensure based solely or in part on the applicant's conviction history. This bill contains other existing laws.

Position

[SB 822](#)

(Durazo D) Workforce development: Interagency High Road Act. (Amended: 5/18/2023 [html](#) [pdf](#))

Status: 6/29/2023-From committee: Do pass and re-refer to Com. on J., E.D., & E. (Ayes 7. Noes 0.) (June 28). Re-referred to Com. on J., E.D., & E.

Location: 6/28/2023-A. J., E.D. & E.

Calendar: 7/11/2023 9:30 a.m. - State Capitol, Room 127 ASSEMBLY JOBS, ECONOMIC DEVELOPMENT, AND THE ECONOMY, VILLAPUDUA, CARLOS, Chair

Summary: Existing law, the California Workforce Innovation and Opportunity Act, establishes the California Workforce Development Board as the body responsible for assisting the Governor in the development, oversight, and continuous improvement of California's workforce investment system and the alignment of the education and workforce investment systems to the needs of the 21st century economy and workforce. Existing law requires the board to assist the Governor in promoting the development of a well-educated and highly skilled 21st century workforce, and the development of a high road economy that offers an educated and skilled workforce with fair compensation and treatment in the workplace. Existing law also requires the board to assist in developing standards, procedures, and criteria for high road employers, high road jobs, high road workforce development, and high road training partners, as specified. Existing law defines "high road" for these purposes to mean a set of economic and workforce development strategies to achieve economic growth, economic equity, shared prosperity, and a clean environment. This bill would require the Department of Industrial Relations and the California Workforce Development Board, within the Labor and Workforce Development Agency, to collectively be responsible for oversight and decisionmaking, including, among other duties, creating high road evaluation metrics and providing technical assistance to state agencies. The bill would require the board to also assist in developing standards, procedures, and criteria for high road contracting and high road procurement, as specified, and would make conforming changes. The bill would require, upon request by a state agency, the board to establish interagency agreements that advance the objectives of high road procurement, contracting, and incentive programs. The bill would require, by January 1, 2025, each state agency to report to the Legislature the agency's plan to incorporate high road employment requirements in that state agency's procurement processes, contracts, and incentives programs. This bill would make these provisions effective only until January 1, 2030, and repeal them as of that date. This bill contains other related provisions.

Position

[SB 887](#)

(Committee on Business, Professions and Economic Development) Consumer affairs.

(Amended: 4/20/2023 [html](#) [pdf](#))

Status: 5/18/2023-Referred to Com. on B. & P.

Location: 5/18/2023-A. B.&P.

Calendar: 7/11/2023 9:30 a.m. - 1021 O Street, Room 1100 ASSEMBLY BUSINESS AND PROFESSIONS, BERMAN, MARC, Chair

Summary: Existing law requires the Department of Consumer Affairs to compile an annual report for the Legislature containing specified information relating to the professional licensure of veterans, servicemembers, and their spouses from each calendar year. This bill would instead require the report to contain specified information relating to the professional licensure of military members, military spouses, and honorably discharged military members from each fiscal year. The bill would make corrections and other conforming changes to those provisions. This bill contains other related provisions and other existing laws.

Position

[SR 19](#)

(Wilk R) Relative to National Surveyors Week. (Enrolled: 3/24/2023 [html](#) [pdf](#).)

Status: 3/23/2023-Read. Adopted. (Ayes 39. Noes 0.)

Location: 3/23/2023-S. ADOPTED

Summary: This measure would resolve that the Senate recognizes the week of March 19 through March 25, 2023, as National Surveyors Week.

Position

Sponsor

Total Measures: 53

Total Tracking Forms: 53

7/11/2023 9:52:49 AM



CALIFORNIA LAND SURVEYORS ASSOCIATION

CENTRAL OFFICE: 2520 VENTURE OAKS WAY, SUITE 150
SACRAMENTO, CALIFORNIA 95833

PROFESSIONAL PRACTICES COMMITTEE

July 7, 2023

Committee Members:

Hanlin, Roger Committee Chair
Blake, Landon (Orange County)
Brooks, William
Cook, Paul (Channel Islands)
Englert, Sean (Orange County)
Gill, Larry (Riverside/San Bernardino)
Evan Page, (Sacramento)
James, Richard (Central Valley)
Kovach, Lynn (Monterey)
Lehman, Frank (Cascade)CM
(CM) indicates Corresponding Member

Mabry, Paul (San Francisco)
Maddox, Jonathan (Orange Co)
Maher, Rich (Orange Co)
Nasland, DK (San Diego)
Park, Tracy (Marin)
Reading, Edward (Central Coast)
Reese, Robert (Central Coast)
Seymour, Jay (Orange County)
Smith, Aaron (Sonoma)(CM)
Smith, Warren (Central Valley) (CM)

2023 Ex Officio Members:

Kevin Hills (CLSA President), Kevin Nehring (CLSA President-Elect), Kim Oreno CLSA (CAMS) Executive Director

Committee Mission Statement:

The mission statement of the CLSA Professional Practice Committee is:

- a. To encourage and facilitate local chapter Professional Practice Committee formation;*
- b. To address statewide issues and to encourage local Professional Practice Committees to deal with local issues;*
- c. To act as resource on statewide professional practice issues with the CLSA Board of Directors;*
- d. To act as liaison with other organizations regarding professional practice in land survey*

Committee Charges:

- 1. Work with the Chapters to develop Professional Practices Committees at each of the Chapters in order to further the profession, our association and protect the public.**
- 2. Work with BPELSG improve compliance with State Laws and Standards of Practice.**
- 3. Develop a guideline for review of cases and complaints brought to the local Chapter's PPC.**
- 4. Develop a Standard of Practice Policy Statement and Manual for Boundary Surveys in California.**

Committee Activity:

The Professional Practices Committee (PPC) continues to request chapters to update the Central Office and PPC committee records. The Committee is reaching out to chapters with a few general questions as listed below:

1. Does your chapter have a PPC?
2. Is the chapter PPC active?



CALIFORNIA LAND SURVEYORS ASSOCIATION

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SACRAMENTO, CALIFORNIA 95833

3. How many members in the chapter PPC?
4. How many issues has the chapter PPC had in the last 12 months?
5. What is the general nature of the chapter PPC issue?

Presented below are the responses received based on the Committee's initial chapter contact:

<u>First Name</u>	<u>Last Name</u>	<u>Chapter</u>	<u>Is PPC Active?</u>	<u>How many members?</u>	<u># of issues in the last year</u>
Ron	Nelms	Bakersfield	yes	3	1 or 2
Kyle	Huerth	Central Coast	yes	9	2 Updated 2-1-22
Armand	Marois	San Diego	Yes	11	5 to 6
Aaron	Smith	Sonoma	Yes	5	1
Katrina	Olsen	San Joaquin	Yes	3	3
Dana	Robie	Desert-Riverside/San Bernard	12		7 to 10 avg. joint committee
Chris	Alberts	Desert. Riverside/San Bernard	12		7 to 10 ava. joint committee

The list above represents the most current information of CLSA Chapters that have an active PPC. We ask that all remaining chapters contact the Central Office to keep our information updated. Please include email and phone contact for the chapter PPC Chair.

OLD BUSINESS

Work is still in progress of developing a "**Boundary Survey Guidelines Manual**". The initial table of contents has been tentatively developed and *has been posted* to the PPC Committee for feedback and to solicit volunteers to assist with content development.

The PPC was contacted by Robert Reese, Central Coast Chapter and Past CLSA President 2006 regarding the rate of survey monumentation loss is increasing with capital improvement projects as well as private development.

Mr. Reese suggested the following CLSA action for consideration:

- LEGCOM develop specific revision language to §8771 that makes the government agency responsible – and punishable - for monument conservation on projects that come within their purview.



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- MONCON promulgate to local chapters specific “boilerplate” PS&E that they can submit to local agencies for inclusion in projects.
- The Association PPC provide coordination with local PPC’s as to how to deal with complaints when they are submitted.

The local Central Coast MonCon Committee is revising the boilerplate PS&E that will be, again, distributed to local agencies for inclusion in their project documents.

The premise is simple – create a line-item cost for monument documentation and/or replacement – EACH.

Once the survey monuments are reclassified from a liability (contractor has to pay for them) to an asset (contractor gets paid FOR them), things may change.

NEW BUSINESS UPDATE

No new business to report

NEXT MEETING

TBD.

As Chair of this Committee, I would like to reach out to Committee members to please make use of the PPC forum for discussion. It is convenient and can fit into any busy schedule. Committee communication is key to keep the PPC active and a vital part of CLSA information and any discussion would be very much appreciated.

All CLSA members interested to express opinions, comments and recommendations through the Professional Practices committee should contact the Central Office to confirm their membership or become a new member to help us continue the mission statement, charges and hard work of the past committee chairs and members.

Respectfully,

Roger K. Hanlin, PLS - Chair, PPC 2022

Kim Oreno

To: Kow, Chu
Cc: Hills, Kevin <Kevin.Hills@ocpw.ocgov.com> (Kevin.Hills@ocpw.ocgov.com)
Subject: RE: CLSA - July Board of Directors Meeting RSVPs & Reports

From: Kow, Chu <chu.kow@polb.com>
Sent: Thursday, July 13, 2023 10:18 AM
To: Kim Oreno <Kim@caladmanagement.com>
Cc: Hills, Kevin <Kevin.Hills@ocpw.ocgov.com> (Kevin.Hills@ocpw.ocgov.com) <Kevin.Hills@ocpw.ocgov.com>
Subject: RE: CLSA - July Board of Directors Meeting RSVPs & Reports

CAUTION: This email originated from outside of the organization.

Hi Kim,

Below is my LCSO Liaison Report for the July BOD meeting. If it should be a letter format, please let me know. Thanks.

LCSO conducted its monthly meeting in June and July of 2023. A key conversion was on the brochure of the "Save Our Monuments".

-chu

Chu Man Kow

Senior Surveyor
Survey Division / Engineering Services Bureau
Port of Long Beach

562.283.7266 (office)
562.972.1438 (mobile)
725 Harbor Plaza, Long Beach, California 90802
chu.kow@polb.com
www.polb.com



2023 Q2 MEMBERSHIP COMMITTEE REPORT

To the CLSA Executive Committee, Board of Directors, and membership

The Membership committee met on 23 June, 2023 via conference call. Attending on the call where Kim Oreno, CLSA Executive Director, Bill Hofferber, Committee Chair, Dirk DeValk and Rich Brown

Absent were Luz Garcia, Adrian Aguirre, Kevin Hills and Rob McMillan

Unfortunately we were not able to conduct any official business due to a lack of a quorum; however we still discussed the agenda topics.

Kim informed the committee that she had made 130+ phone calls to previous but delinquent members during the past few months and had some good success. She had 30+ from her efforts register to reinstate their membership. We also discussed the possibility of ways to streamline the membership renewal process and the good success of the newly added automatic renewal option check box to the CLSA membership registration form. With this available option I encourage you all to take advantage of this easy renewal format and please inform your chapter members' about this membership renewal option.

Another discussion topic was the possibility of adding 3 year and 5 year membership registration options. There was a motion shared with the committee members for discussion prior to the meeting however since we did not have a quorum we could not officially take any action. Kim also recommended that the committee hold off on presenting this motion to the BOD at this time since there are ongoing efforts for the Association to migrate into a new software system. Her take was that, if/when this migration takes place; it might be easier to program these options into the new system in lieu of doing all the work now and then doing it again with the new system.

With the July 31 deadline for chapter membership rosters rapidly approaching I encourage all chapters to conduct a membership drive in an effort to boost membership. This committee is available for assisting chapters with contacting past members, non-members and all those involved in the land surveying profession to join CLSA and expand and build our membership into the association it should be.

Please contact Kim Oreno or myself if you or others within your chapter ranks are interested in serving on this committee or if you have ideas you would like to present to the committee for discussion/action.

Respectfully submitted, 10 July, 2023

William R. Hofferber Jr.

Membership Committee Chair

bill7360ho@yahoo.com

951.236.9739 mobile

California Land Surveyors Association

2520 Venture Oaks Way, Suite 150, Sacramento, CA 95833

Telephone: 916.239.4083 FAX: 926.924.7323

Diversity Committee

July 2023

Committee Members:

Annette Hovorka

Our profession has traditionally had a very narrow vision of inclusion. We have depended on legacy (family members) and happenstance to increase our numbers. I see this committee as posed to create a support system to support our members as we look for new ways to expand our gaze and our ranks. I am foremost looking for folks to assist me on this committee. I hope to find folks interested in exploring some new ideas of how diversity within the profession might be addressed. If any of the following sounds interesting, please contact me.

Language is important. We need to actively encourage the use of language that is not exclusively one gender. Active participation with the Industrial Relations Board and the subsequent uses of description to redefine the names used for our profession participants is necessary to make this change. As our profession has moved beyond tools and moved toward a team mentality, our team member definitions hold on to outdated names. Conscious action on an individual level as well as participation in these other areas is necessary.

If our profession is interested in expanding our opportunities for inclusion, I believe we should widen our gaze to include recruitment outside of our traditional sources. One of the first areas I would like to begin looking at is expanding our recruitment to include educational endeavors like GIS and Geography. I would like to develop recruitment literature and educational support that assists these candidates as they enter the profession.

Finally, our profession typically recruits those who have support, particularly financial, from their families. Our current scholarship opportunities are focused on those already within the college system. I would like to explore a new scholarship opportunity that could support someone outside of that. I wish to propose that we explore a scholarship and internship that would support candidates in foster care programs. This would be a large long-term project as it would likely require the ability to support someone throughout their educational journey.

Again, if this or anything connected to these ideas appeals to you, please join me as part of this team.

Respectfully Submitted by

Annette Hovorka, PLS
Chair



CALIFORNIA LAND SURVEYORS ASSOCIATION

2520 Venture Oaks Way, Suite 150, Sacramento, CA 95833

Phone (916) 239-4083 · Fax (916) 924-7323 · www.californiasurveyors.org

BOARD MEETING AGENDA REQUEST FORM

Requested by: Adrian Aguirre

Agenda item title: CA YSN Website

Date: July 10, 2023

Description of Agenda Item:

1. I would like CLSA to create a stand alone website using the domain "caysn.org". CA YSN owns this domain.

**CLSA
GOLD COUNTRY CHAPTER
Second Quarter 2023 Report**

4th Thursday of the month at 6:00 PM

Location May Vary:

Typically: Round Table Pizza at 370 Elm Ave., Auburn, Calif. 95603

President:	Jon Hose	jon.hose@psomas.com
Vice President:	Dirk de Valk	dirk.devalk@slc.ca.gov
Treasurer:	Ted Back	Gold Co. CLSA, PO Box 1883 Grass Valley, CA 95945
Assistant Treasurer:	Rick Marino	ric95722@gmail.com
Secretary:	William Barker	w.barker@att.net
Board Representative:	Dirk de Valk	dirk.devalk@slc.ca.gov
Board Representative-alternate	Rick Marino	ric95722@gmail.com

Chapter Meeting, Thursday, April 27, 2023 6:pm

Attendees: 12

Round Table Pizza at 370 Elm Ave. – Auburn, Calif. 95603

Jon Hose gave a report about the CLSA Conference.

Jon Hose shared that the National Geospatial-Intelligence Agency is recruiting Surveyors and provided materials in case any members wish to apply.

Discussed NALS opposition to Nevada BPELS proposed changes which would eliminate (Nevada) state specific exam and how this is a trend in some regions across the country.

Announcement: Sacramento City College Survey Program is starting up and needs instructors and donations of equipment.

Chapter Meeting, Thursday, May 25, 2023 6:pm

Attendees: 14

Round Table Pizza at 370 Elm Ave. – Auburn, Calif. 95603

Keven Nehring, CLSA President Elect was the guest speaker.

In response to Kevin’s presentation it was motioned to support continuing education for Professional Land Surveyors. The motion was passed.

A motion was put forth to purchase Gold Country CLSA T-Shirts, with a budget of \$300. The motion was passed.

Chapter Meeting for March 23, 2022 6:pm:

Attendees: 14

Round Table Pizza at 370 Elm Ave. – Auburn, Calif. 95603

Jon Hose shared his experiences map-checking SB-9 parcel maps. He read the codes from the City of Auburn and from Yolo County which pertain to SB-9.

John McDonough explained that the costs of T-shirts has risen and a discussion ensued about T-shirt options. A motion was put forth to raise the T-shirt budget from \$300 to a cap of \$900. The motion was passed.

We watched a breaking news report about the missing submarine that dissapeared while exploring the sunken Titanic. Sadly it was reported that there are no survivors.



CALIFORNIA LAND SURVEYORS ASSOCIATION

BAKERSFIELD CHAPTER – 5080 California Ave. Bakersfield, CA 93309

President
 Secretary-Treasurer
 Chapter Director
 Alternate Director

Oscar Carrillo
 Ron Nelms
 Jeff Gutierrez
 Vacant

2023 Officers

President
 Oscar Carrillo, P.L.S.
 (661) 371-2800 (w)

Secretary/Treasurer
 Ron Nelms, P.L.S.
 (661) 399-9006 (w)

Director
 Jeff Gutierrez, P.L.S.
 (661) 323-4600 (m)

Director - Alternate
 Vacant

2023 Committee Chairs

Education Committee
 Tim Mack, L.S.I.T.
 (661) 808-5562 (m)

Professional Practice Committee
 Ron Nelms, P.L.S.
 (661) 399-9006 (w)

Monument Preservation Committee
 Open

Future Seminar Committee
 Open

By-Laws Committee
 Tim Mack, L.S.I.T.
 (661) 808-5562 (m)

Scholarship Committee
 Tim Mack, L.S.I.T.
 (661) 808-5562 (m)

Membership

<u>Membership Category</u>	<u>Number of Members</u>
Corporate	13
Affiliate	1
Other	4
Student	1
Total	19

Chapter Meetings

May 2023 – Joint meeting with ASCE. Ric Moore Executive Director BPELSG was the featured speaker at Hodel's Restaurant.

At the request of Bakersfield Breakfast Rotary six survey companies Dewalt Corporation, DPSI, QK, Dennis Smith, Kevin Morris, and Nelms Surveying participated in the placement of a Thousand Flags at the River Walk Park in Bakersfield over Memorial Day weekend.

June 2023 – The Chapter met at the Kern County Hall of Records for a tour of the facility. 17 people attend this event.

Upcoming events:

July 11th: Josh Champlain Kern County Public Works Director

**CALIFORNIA LAND SURVEYORS
ASSOCIATION**

Marin County Chapter
504 Redwood Blvd., Ste. 310
Novato, CA 94949

**2023
2nd Quarter Chapter Report**

OFFICERS FOR 2023:

- President: Josh Woelbing, PLS (707) 479-5112
JoshW@cswst2.com
- Vice-President: David Kendall, PLS (415) 250-1760
DKendall@bearflagcivic.com
- Secretary: Dominic Sanfilippo, PLS
Dominic@marinsurveyor.com
- Treasurer: Bryan Hughes, (415) 884-6441
BryanH@cswst2.com
- State Director: David Kendall, PLS (415) 250-1760
DKendall@bearflagcivic.com



COMMITTEE CHAIRS FOR 2023:

- Professional Practices : Josh Woelbing
- Membership : Phil Danskin
- Nominating : Phil Danskin
- Legislative : Tracy Park
- Records : Phil Danskin

MEMBERSHIP

Life	5
Corporate	12
Associate	2
Student	2
Total	21

Josh Woelbing, P.L.S. - President
David Kendall, P.L.S. - Vice President
Tracy Park, P.L.S. - State Director

Bryan Hughes, Secretary
Dominic Sanfilippo, P.L.S. - Treasurer

CLSA Website: <http://californiasurveyors.org>

April Meeting:

April 19, 2023

Location: Las Guitarras restaurant, Novato, CA

Attendance: 5 people

May Meeting:

May 17, 2023

Location: Las Guitarras restaurant, Novato, CA

Attendance: 8 people

June Meeting:

June 21, 2023

Location: Las Guitarras restaurant, Novato, CA

Attendance: 13 people

Respectfully submitted,

Dominic Sanfilippo, LS,
Marin CLSA Secretary



Josh Woelbing, P.L.S. - President
David Kendall, P.L.S. - Vice President
Tracy Park, P.L.S. - State Director

Bryan Hughes, Secretary
Dominic Sanfilippo, P.L.S. - Treasurer

CLSA Website: <http://californiasurveyors.org>



CALIFORNIA LAND SURVEYORS ASSOCIATION Orange County Chapter

PMB 201, 13681 Newport Avenue, Suite 8
Tustin, CA 92780-7815

Website: www.oc-surveyors.org



2023 2nd Quarter Chapter Report

OFFICERS FOR 2023:

President:	Bryan Mundia, PLS president@oc-surveyors.org
Vice-President:	Connie Barrett, PLS vice-president@oc-surveyors.org
Treasurer:	David Woolley, PLS treasurer@oc-surveyors.org
Secretary:	Richard Maher, PLS secretary@oc-surveyors.org
Imm. Past-Pres:	Patrick Earl, PLS past-president@oc-surveyors.org

COMMITTEE CHAIRS:

Membership:	Dave Woolley, PLS	membership@oc-surveyors.org
Education:	Vacant	education@oc-surveyors.org
J.P.P.C.	Jonathan Maddox, PLS	jppc@oc-surveyors.org
Newsletter Editor:	Kim Holtz, PLS, PG	editor@oc-surveyors.org
Legislative:	David Woolley, PLS	legislative@oc-surveyors.org
Programs:	Patrick Earl, PLS	whip@oc-surveyors.org

CHAPTER DIRECTORS (2023):

1. Patrick Earl, PLS
2. Chu Man-Kow, PLS
3. Richard Maher, PLS
4. David Woolley, PLS
5. Steve Slocum, PLS
6. Kurt Troxell, PLS
7. Connie Barrett, PLS

ALTERNATIVE CHAPTER REPRESENTATIVES (2023):

1. Bryan Mundia, PLS
2. Kim Holtz, PLS
3. Alan Brooks, PLS

MEMBERSHIP:

Membership Category	Number of Members
Corporate	126
Associate	17
Student	11
Sustaining	4
Affiliate	10
Totals	165

Total on Mailing List: 550

CHAPTER MEETINGS:

June 1, 2023 (May Meeting)

2023 Cal Poly Pomona Night Chapter Meeting

Location: Old Spaghetti Factory, Fullerton, CA

Attendance: 61 members

Summary:

Allan Ng and Cesar Mora presented on the geomatics and surveying program at Cal Poly Pomona..

June 30, 2023 (June Meeting)

Professional Development for the Future Surveyor - Landon Blake

Location: Virtually Held on Zoom

Attendance: 35 members registered

Summary:

Landon Blake presented on the professional development program that his company, Redefined Horizons, has developed for their employees. Discussion of the successful development items as well as items that can be improved was discussed.

UPCOMING CHAPTER MEETINGS:

July 28th at 12pm-1pm - Santiago Canyon College Night (Holding Virtually)

August 19th at 4pm - Angels Night Joint Chapter Meeting with Riverside Chapter

Submitted by,
Bryan Mundia, PLS
OC-CLSA President



CALIFORNIA LAND SURVEYORS' ASSOCIATION SAN FRANCISCO CHAPTER

July, 2023

The San Francisco Chapter of CLSA continues with Zoom and In-person meetings.

The April meeting was our first in-person event for the 2023 year.

Our chapter celebrated one of our longest practicing members, Peter Bekey, C.E. Mr. Bekey's family joined us in recognizing Peter's significant contributions to the city of San Francisco both in engineering and surveying. The well attended meeting was also a social event with our members catching up with one another, talking shop and having a few beers. That evening also saw a successful drawing for raffle prizes, raising almost \$200 for the CLSA educational fund.

Our May meeting was a focus on proposed language for PLSA section 8771. Several members contributed to crafting language and submitting to the Legislative Committee for review and consideration.

The June meeting was a success, where over 40 attendees joined a Zoom meeting that featured a brief lecture from Mr. Gary Kent. Mr. Kent spoke from his work regarding the Art of Retracement, followed by a brief discussion of the points made during his presentation.

There was much excitement for this event, and a proposal put forward to conduct an in-person work shop with Mr. Kent this Fall. The SF-Chapter will work towards this goal.

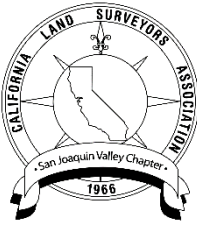
The San Francisco chapter has taken the month of July off for summer holiday.

San Francisco Chapter-CLSA

Rob + Eli + Jared + Alex

We built this City

Rob Hanley: rwhinsf@yahoo.com



2023 3rd Quarter Chapter Report

California Land Surveyors Association

San Joaquin Valley Chapter

PO Box 2457, Tulare, CA 93275
<https://sjv-clsa.blogspot.com/>

OFFICERS

- President – Jocelyn Correa jocelyn.limas@outlook.com
- Vice President – Katrina Olsen kolsen@mcpheeters.com
- Secretary – Adrian Aguirre mr_adrianag@outlook.com
- Treasurer – Peter Binz (deceased) peterbinz250@yahoo.com
- Chapter Dir – Jason Camit jasoncamit@sbcglobal.net
- Alternate Chapter Dir – Peter Binz (deceased) peterbinz250@yahoo.com

COMMITTEE CHAIRS:

Standing Committees:

- Bylaws Committee – Jason Camit
- Education Committee – Analisa Gonzales
- Legislative – Kevin Nehring
- Nominating Committee – Peter Binz (deceased)

Special Committees:

- Scholarship – Analisa Gonzales
- Membership – Peter Binz (deceased)
- Professional Practices – Katrina Olsen
- Qualification Based Selection – Mike Hartley
- Speaker/Workshop – Peter Binz (deceased)
- Monument Conservation – Katrina Olsen
- Website Committee – Rob Abrahamian

MEMBERSHIP

Membership Category	Number of Members
Corporate	13
CE Corporate	-
Associate	-
Affiliate	-
Student	5
Life	-
Honorary	-
Sustaining	1
Totals	19

May Meeting

1. Location
 - o In Person-Sequoia Brewing (Champlain Location)
 - o Zoom for virtual attendees
2. Topic of Discussion
 - o Regular Meeting
3. Highlights
 - o [PPC Items by Katrina Olsen](#)
4. Attendance
 - o 10 members and guests were in attendance.
 - o 6 members and guests were in attendance virtually.

June Meeting

1. Location
 - o In Person-Sequoia Brewing (Champlain Location)
 - o Zoom for virtual attendees
2. Topic of Discussion
 - o Speaker Meeting
3. Highlights
 - o [Micah Paulk – Director of Technology and Innovation at D. Woolley & Associates and Program Director for Subsurface Utility Locating Education Program – NULCA-Certified Utility Locator Education Program](#)
4. Attendance
 - o XX members and guests were in attendance.
 - o XX members and guests were in attendance virtually.

July Meeting

1. No Meeting (Summer Break)

OUTREACH

None

UPCOMING MEETINGS & ANNOUNCEMENTS

Chapter meetings, third Tuesday of following month

July – No Meeting (Summer Break)

August 15, Speaker: Marc Commandatore DWR – Project Nexus – Turlock Irrigation District’s Solar Over Canals

September 19 – Scott Peterson – Fresno State January 2024 Conference UPDATE

October 17 – Business Meeting

November 21 – Business Meeting

December – No Meeting (Winter Break)

ACTIONS REQUEST

None



MONTEREY BAY CHAPTER CALIFORNIA LAND SURVEYORS ASSOCIATION 2023 2Q CHAPTER REPORT

2023 Chapter Officers
 President
 Matthew J. Kelley
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Chapter Meetings: Normally the second Wednesday of every odd month.

Our May chapter meeting was held Wednesday May 10, 2023. Dinner was in the Tack Room at Tarpys Roadhouse in Monterey.

TOTAL ATTENDEES: (16)

Tim Martin, Matt Kelley, Tom Hannah, Austin Snyder, Mike Hink, Jon Bell, Jeff Nielsen, Hans Haselbach, Lynn Kovach, Ken Weatherly, Kathy Nitayangkul, Nick Hallahan, Michael Goetz, Jacqueline Goetz, Kevin Nehring, and Lora Nehring

Meeting called to order by Monterey Bay Chapter President Matt Kelley.

Prior meeting minutes approved.

Treasurer's report given by Tim Martin.

April 29, 2023 State BOD report given by Director Kovach

1. CA Surveyor to be published and mailed
2. Need to send in our scholarship pledge checks
3. Next year's conference in Las Vegas
 - 65% of this year's attendees were from CA

Presentation: CLSA President-elect Kevin W. Nehring, PLS.

1. An introduction of myself
2. A brief State of the CLSA
3. What I'd like to accomplish with CLSA (with help from the Chapters, Presidents, and Directors)
 - a. Chapter mentoring
 - b. CLSA Membership
 - c. NSPS Membership
4. Hear any questions, comments, or concerns from the Chapter members

Respectfully Submitted,
 Jeff S. Nielsen, Secretary

Membership Category	Number of Members
Corporate	27
CE Corporate	2
Associate	5
Affiliate	9
Student	0
Life	3
Honorary	0
Sustaining	1
Totals	47



CALIFORNIA LAND SURVEYORS ASSOCIATION
Santa Clara/San Mateo Chapter
Quarterly Report for July, 2023 Meeting

OFFICERS

President: James Wright, Jr.
Vice President: August Hanks
Secretary: Susan Sarles
Treasurer: Yuen Zhou

DIRECTORS

Paul Lamoreaux
James Wright

CHAPTER MEETINGS:

May 17, 2023

In Person/Virtual meeting
Armadillo Willy's BBQ
1031 N. San Antonio Rd. Los Altos, CA 94022 (650) 941-2922

8 attendees

- Guest Speaker: August Hanks, Santa Clara County Surveyor
Roundtable Discussion, in order to get some feedback for topics of presentation & conversation.

June 20, 2023

40 +/- attendees

- Joint Meeting with San Francisco County Chapter via Zoom
Gary Kent spoke about "The Art of Boundary Retracement"

July 19, 2023

Planned Zoom meeting

- Guest Speaker: Presentation by Luis Rojas, Carlson Software, Regional Sales Director
His presentation will be a bit of a compare and contrast Carlson Survey VS Civil 3D, Carlson's field-to-finish, and a bit of point cloud feature extraction in an hour to give the attendees some broad ideas of what our software can do.

EXECUTIVE COMMITTEE MEETINGS:

- Immediately preceding May 17th, 2023 chapter meeting